TECH/QUALITY MONITORING

How to Pull Reports

Reports

- CARE PLAN DELIVERY
- EPROS
- OPT-IN™ DATA QUALITY
- **PATIENT MONITORING**
- QUALITY METRIC

Report Type

Patient Engagement Report ▼

PROmpt™ Invitation Date

Start Date* 02/01/2024   End Date* 02/05/2024

Survey Assigned On

☑ Only include surveys assigned after date of PROmpt™ Invitation

Start Date Choose date   End Date Choose date

☑ Include patients who do not have any surveys

☐ Summary only

PROmpt™ Status

--Please Select-- ▾

Select Patient Identifier(s) to include:

☑ Select all
☑ Medical Record Number
☑ Patient Internal Identifier

📄 Create Report

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1. **Select reports tab**
   a. **Select patient monitoring tab**
2. **Select Report Type**
   a. **Patient Engagement Report**
3. **Select dates of report**
   a. **Select Create Report**

Reviewer/ Compliance Reviewer

1. Population Search
2. Select or type in reviewer name from drop down
3. Select program **(PROMPT)**
4. Select enrollment status
    a. Search

See example below: