

TECH/ COMMON NEEDS

PERSON ENROLLING PATIENTS



Sending Patient to Carevive

Steps:

- Oncology
- Staging
- Send data to Carevive

The screenshot shows a medical software interface with a dark blue sidebar on the left containing various menu items. The 'Oncology' item is highlighted with a red rectangular box. The main content area on the right is divided into several sections: 'Recommendations' with a list of items like 'Breast Cancer Screening' and 'Cervical Cancer Screening'; 'Vital Signs & Measurements' with a table of patient vitals; and 'Additional results available' with a notification icon.

Temp	DegF	97.3
BP	mmHg	117 /
HR	bpm	93
Respiratory Rate	br/min	18
Oxygen Saturation Val...	%	95
Oxygen Therapy		--
Body Mass Index	kg/m2	36.34
BSA	m2	2.131
Height	cm	165.1

Oncology Flowsheet **Staging** CareVive Febrile Neutropenia

Staging + CareVive

Oncology Staging

CareVive

CareVive Support

No Staging added. Add Staging

CareVive

Send Data to CareVive

CareVive Support

Third Party Content and References (1)

The image shows a software interface for an Oncology Flowsheet. At the top, there are tabs for 'Oncology Flowsheet', 'Staging', 'CareVive', and 'Febrile Neutropenia'. The 'Staging' tab is selected and highlighted with a red box. Below the tabs is a toolbar with various icons. A sub-tab 'Staging + CareVive' is open, showing a sidebar with 'Oncology Staging', 'CareVive', and 'CareVive Support'. The main area is titled 'Oncology Staging' and contains a large greyed-out area with a document icon and the text 'No Staging added. Add Staging'. Below this, there is a section for 'CareVive' with a button labeled 'Send Data to CareVive' and a refresh icon, which is also highlighted with a red box. Further down, there is a 'CareVive Support' section and a footer for 'Third Party Content and References (1)'. The interface has a clean, professional look with a blue header and grey accents.

Entering Diagnosis and Care Team

Diagnosis

Dashboard Tab:

→ **Diagnosis (Edit)**

- Enter in drop down
- Save

***after pushing pt to Carevive and the diagnosis is not there manually enter**

The screenshot shows a patient summary page for 'TEST PATIENT'. The patient is identified as 't, 2jantest', 56 y/o, Female, with an 'Oral Rx' status. The 'Cancer Type' is 'Breast' and the 'Location' is 'UAB'. The page includes buttons for 'Save Changes', 'Create Care Plan', and 'Actions'. Below this is a yellow 'OPEN ISSUES' section. The 'DIAGNOSIS - BREAST' section is highlighted with a red arrow pointing to the 'Save' button. It contains a 'Diagnosis' dropdown menu with 'Breast' selected and a 'Code System' dropdown menu with '--Select--' selected. At the bottom, there is an 'Edit' button and a note 'Last updated: N/A'.

Patient Summary

TEST PATIENT

t, 2jantest 56 y/o, Female Oral Rx Save Changes Create Care Plan Actions

Cancer Type
Breast

Location
UAB

> **OPEN ISSUES**

DIAGNOSIS - BREAST Save Cancel

Diagnosis
Breast

Code System
--Select--

Last updated: N/A Edit

Care Team:

Dashboard Tab:

→ Care Team

- Edit
- Click Add
- Enter pts Oncology provider
- Save

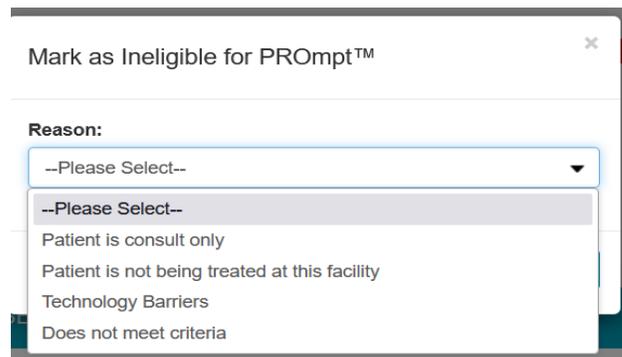
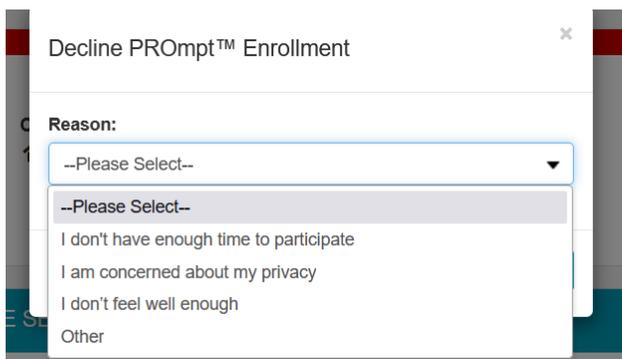
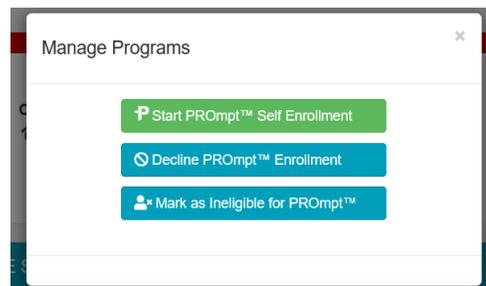
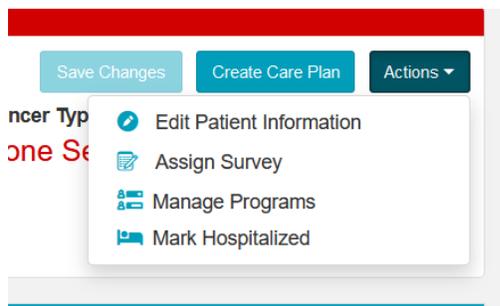
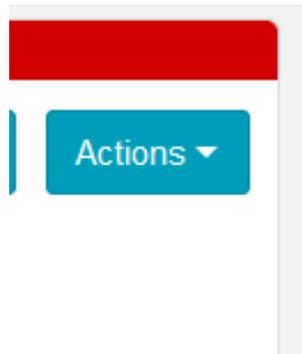
*enter if the patient is enrolled, ineligible, or declined

The screenshot shows a teal header bar with a dropdown arrow and a person icon, followed by the text "CARE TEAM". Below this is a white bar with "PATIENT CARE TEAM" and "Last updated: N/A" on the left, and "Active" with a radio button, "All", and an "Edit" button on the right. The "Edit" button is circled in red. Below the white bar is a thin teal line, and then the text "(No Data Available)" in a light gray font.

The screenshot shows a teal header bar with a dropdown arrow and a person icon, followed by the text "CARE TEAM". Below this is a white bar with "PATIENT CARE TEAM" and "Last updated: N/A" on the left, and "Save" and "Cancel" buttons on the right. A red arrow points from the "Save" button to the left. Below the white bar is a form with three columns: "Provider", "Practice", and "Role(s)". The "Provider" column has a search input field with a magnifying glass icon and the text "Search by Last Name, First" and a clear icon. The "Practice" and "Role(s)" columns have dropdown menus with "--Please Select--" and a trash icon. Below the form is an "Add" button. A red arrow points from the left to the search input field.

How to mark patients as Declined or Ineligible

1. Select actions tab
2. Manage programs
 - a. Select Declined or Ineligible
 - b. Select reason for declined or ineligible
3. After selecting reason select the mark as ineligible or mark as declined button



How to identify patients with overdue enrollment

1. Population search
 - a. More options
2. Compliance Reviewer
 - a. Enter your name
3. Program
 - a. Drop down (PROMPT)
 - b. Enrollment Status (Enrollment Overdue)
4. Search
 - a. Patients will show at the bottom

See example below:

The screenshot shows a patient search interface with the following filters and options:

- Cancer Type:** --Please Select--
- Location:** --Please Select--
- Care Team Member:** --Please Select--
- Issue:** --Please Select--
- Reviewer:** --Please Select--
- Gender:** --Please Select--
- Program:** PROMpt™
- Survey:** --Please Select--
- Enrollment Status:** Enrollment Overdue

Additional options include checkboxes for "Include test patients" and "Include deceased patients". A "Search" button is located on the right side of the filter area.

Current Search:
Compliance Reviewers = 'Mitchell, Harvetta (harvettamitchell@uabmc.edu)' Patient Program = 'PROMpt™' Patient Program Status = 'Enrollment Overdue'

The bottom of the interface shows a table header with columns: Patient, MRN/Alt ID, DOB, Cancer Type, Enrollment Start, and an "Add patient to list" button with an "Add All" sub-button.

How to identify patients with due and overdue surveys

- 1. Population search
 - a. More options
- 2. Compliance Reviewer
 - a. Enter your name
- 3. Program
 - a. Drop down (PROMPT)
 - b. Enrollment Status (Enrolled)
 - c. Survey (RSM)
 - d. Survey Status (Overdue)
- 4. Search
 - a. Patients will show at the bottom

See example below:

The screenshot displays a patient search interface. At the top, there are tabs for "Patient Search" and "Population Search". A status bar indicates "No action selected" and "0 patients". The search filters include:

- Cancer Type:** --Please Select--
- Reviewer:** --Please Select--
- Program:** PROMpt™
- Enrollment Status:** Enrolled
- Location:** --Please Select--
- Gender:** --Please Select--
- Survey:** Remote Symptom Management
- Survey Status:** Overdue
- Care Team Member:** --Please Select--
- Issue:** --Please Select--
- Compliance Reviewer:** Jessie, Fantasia (fjessie@uabmc.edu)

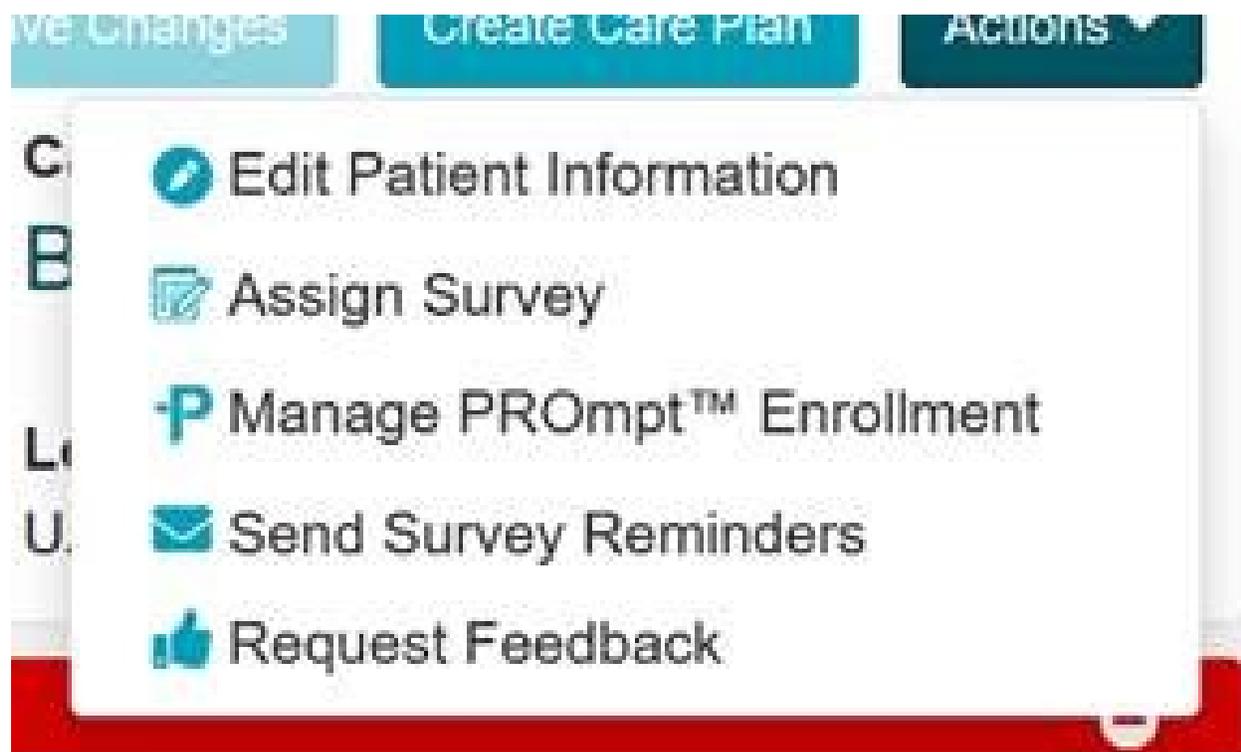
There are also checkboxes for "Include test patients" and "Include deceased patients". A search bar with "Search" and "Clear Search" buttons is located on the right. Below the filters, a "Current Search:" summary shows the applied filters: "Compliance Reviewers = ' Jessie, Fantasia (fjessie@uabmc.edu)' Patient Program = ' PROMpt™' Patient Program Status = 'Enrolled' Survey = ' Remote Symptom Management (PROMpt)' Survey Status = ' Overdue'".

At the bottom, a table header is visible with columns: "Patient", "MRN/AIT ID", "DOB", "Cancer Type", "Enrollments", "Add patient to list", and "Add All". The table content is obscured by a large green rectangle. A pagination bar at the bottom shows "Showing 1 to 8 of 8 entries" and "Previous 1 Next".

How to send survey reminder:

Actions tab >

- Send survey reminders

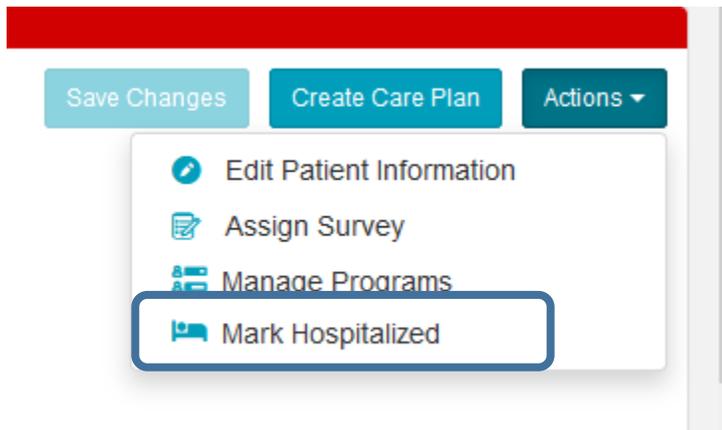


How to mark patients as hospitalized in Carevive

Actions Tab:

→Mark Hospitalized

*Be sure to stop surveys when patient is marked hospitalized

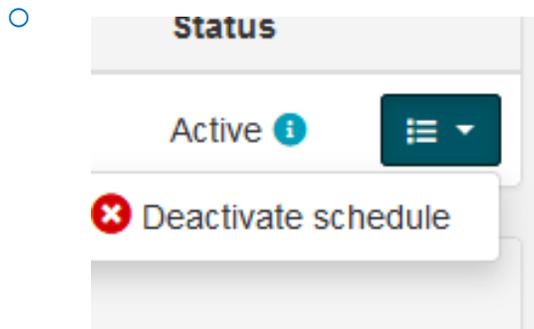


Deactivating schedule and changing survey date

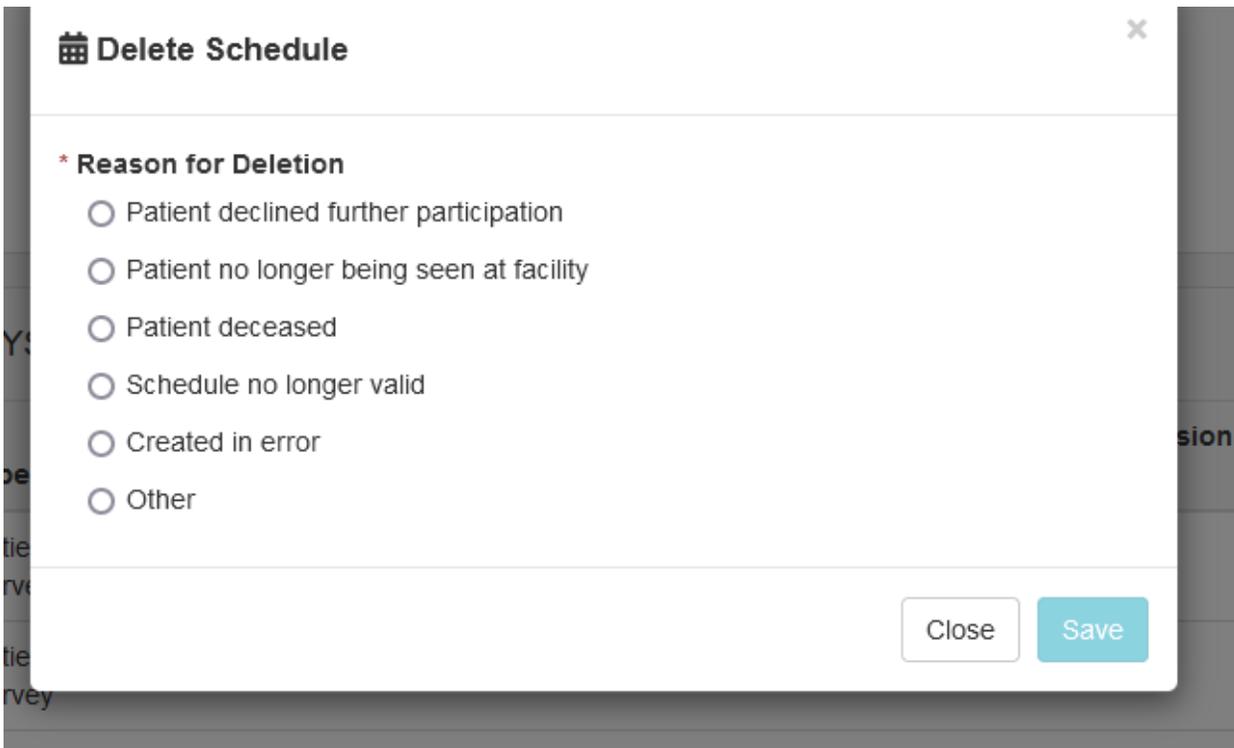
Deactivating survey schedule:

Patient Summary Tab

- Scheduled Surveys



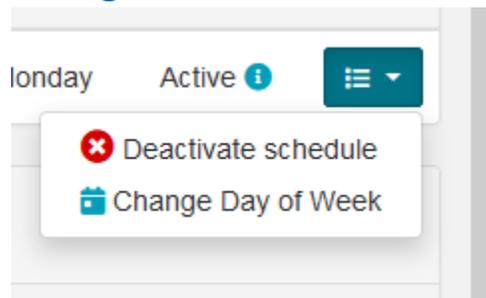
- Delete schedule
 - Reason for Deletion



Changing Date of Survey:

Patient Summary Tab

- Scheduled Surveys
 - Change date of the week



- Click change date of week

Change Schedule Day Of Week

Remote Symptom Management (PRomPt)

Weekly, every 1 week(s) on Monday

- Tuesday
- Wednesday
- Thursday
- Friday

Cancel

Save

Note Friday is an option here but we do not give patients the option for completion of surveys on Fridays