Carevive Reports
Overview

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Patient Report Outcomes (EPRO) Reports

EPRO reports give you detailed, measure specific data for patients who have submitted a patient survey which includes one or more variables associated with a specified measure. We offer 2 pre-defined, measure-specific reports or an option to select from a list of available measure in order to build an ad-hoc report of desired data. These reports are all <u>survey centric</u>, so a patient taking multiple surveys will appear multiple times, one row per survey. ePRO Reports do not include any data summaries.

Reports

| CARE PLAN DELIVERY |
| EPROS |
| OPT-IN™ DATA QUALITY |
| PATIENT MONITORING |
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Pre-Defined Measure Specific Reports

The **Distress Report** is a pre-defined report for the **NCCN Distress Thermometer** measure. This report includes survey information (Survey Name, Assigned Date and Submitted Date) and all measure information (Overall Distress, Practical Concerns, Physical Concerns, Emotional Concerns, Family Concerns, and Spiritual Concerns). Patient reported referrals requested, specialist they are currently working with, and their top concerns are also included in this report.

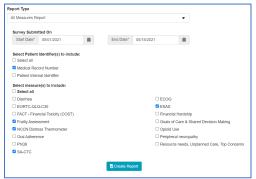| Distress Score (Overall)	Practical Concerns	Physical Concerns	Emotional Concerns	Family Concerns	Spiritual Concerns
0	Financial or money	Fatigue, Pain	None of these	None of these	I have no spiritual or religious concerns
4	None of these	Fatigue	None of these	None of these	I have no spiritual or religious concerns
5		Bathing/dressing, Fatigue, Pain	Worry, Fears		I have no spiritual or religious concerns
0	None of these	Fatigue	None of these	None of these	I have no spiritual or religious concerns
0	None of these	Constipation, Tingling in hands/feet	None of these	None of these	I have no spiritual or religious concerns
0	None of these	No Physical Problems	None of these	None of these	I have no spiritual or religious concerns
9	None of these	Pain	Depression	None of these	I have no spiritual or religious concerns
0	None of these	No Physical Problems	None of these	None of these	I have no spiritual or religious concerns
4	None of these	Pain, Other physical problems (please describe): Left arm-l	None of these	None of these	I have no spiritual or religious concerns
3	None of these	Diarrhea	None of these	None of these	I have no spiritual or religious concerns
1	None of these	Diarrhea, Fatigue, Eating, Pain, Nausea	Worry	None of these	I have no spiritual or religious concerns
0	None of these	Other physical problems (please describe): Bump on scalp	None of these	None of these	I have no spiritual or religious concerns
0	None of these	No Physical Problems	None of these	None of these	I have no spiritual or religious concerns
2	None of these	Tingling in hands/feet	None of these	None of these	I have no spiritual or religious concerns
0	None of these	No Physical Problems	None of these	None of these	I have no spiritual or religious concerns
4	Other practical problems (please describe): Sleep		None of these	None of these	I have no spiritual or religious concerns
5	None of these	Constipation, Fatigue, Pain	Depression, Fears, Sadness, Worry		I have no spiritual or religious concerns
0	None of these	Fatigue	None of these	None of these	I have no spiritual or religious concerns
0	None of these	Fatigue, Pain	None of these	None of these	I have no spiritual or religious concerns
2	None of these	Fatigue, Nausea, Pain	Other emotional problems (please describe): an	None of these	I have no spiritual or religious concerns
0	None of these	No Physical Problems	None of these	None of these	I have no spiritual or religious concerns
0	None of these	No Physical Problems	None of these	None of these	I have no spiritual or religious concerns
0	None of these	No Physical Problems	None of these	None of these	I have no spiritual or religious concerns
3	None of these	No Physical Problems	None of these	None of these	I have no spiritual or religious concerns
5	Transportation	No Physical Problems	Worry	None of these	I have no spiritual or religious concerns
3	None of these	No Physical Problems	None of these	None of these	I have no spiritual or religious concerns
9		Diarrhea, Pain, Nausea, Indigestion	Worry, Fears, Nervousness		I have no spiritual or religious concerns
10	None of these	Fatigue, Constipation, Pain	Worry, Nervousness, Depression	None of these	I have no spiritual or religious concerns
6	None of these	Other physical problems (please describe): Abdominal issu	None of these	None of these	I have no spiritual or religious concerns
2	Other practical problems (please describe):	No Physical Problems	Nervousness	None of these	I have no spiritual or religious concerns
5	None of these	No Physical Problems	None of these	Family health issues	I have no spiritual or religious concerns

The **PhQ9 Report** includes survey information (Survey Name, Assigned Date and Submitted Date) and individual measure items as well as an **Overall Score.**
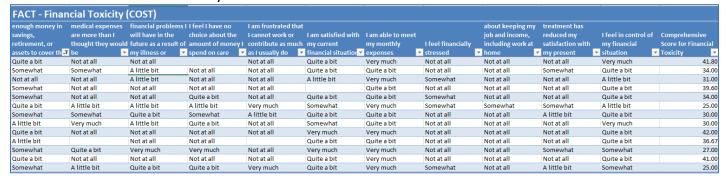
Little interest or pleasure in things	Down, depressed or helpless	Trouble sleeping	Tired, low energy	Appetite problems	Feelings of failure	Trouble concentrating	Moving speaking slow or fidgety	Suicidal ideation	Total Score
Not at all	Not at all								0
Not at all	Not at all								0
Several days	More than half the days	Nearly every day	Nearly every day	Nearly every day	Not at all	Not at all	Not at all	Not at all	12
Not at all	Not at all								0
Not at all	Not at all								0
More than half the days	More than half the days	Not at all	Several days	Not at all	Not at all	Not at all	Not at all	Not at all	5
Not at all	Not at all								0
Not at all	Not at all								0
Not at all	Several days								1
Not at all	Not at all								0
Several days	Not at all								1
Not at all	Several days								1
Not at all	Several days								1
Not at all	Not at all								0
Not at all	Not at all								0
Not at all	Several days								1
Not at all	Not at all								0
Not at all	Not at all								0
Not at all	Not at all								0
Not at all	Not at all								0
Not at all	Not at all								0
Several days	Not at all								1
Several days	More than half the days	Several days	Nearly every day	Several days	Several days	Several days	Not at all	Not at all	10
Not at all	Not at all								0
Not at all	Not at all								0
Not at all	Not at all								0
Not at all	Not at all								0
Not at all	Several days								1

All Measures

The **All Measures** report offers the ability to select from a list of available measure in order to build an ad-hoc report of desired data. As measures are added to the Carevive library, they become available for export using this report.

Reports will always include survey details (Survey Name, Assigned Date and Submitted Date) as well as individual measure items and any **Scored** summaries or calculations associated with that measure**.**

FACT - Financial Toxicity (COST)

enough money in savings, retirement, or assets to cover the	medical expenses are more than I thought they would be	financial problems I have in the future as a result of my illness or	I feel I have no choice about the amount of money I spend on care	I am frustrated that I cannot work or contribute as much as I usually do	I am satisfied with my current financial situation	I am able to meet my monthly expenses	I feel financially stressed	about keeping my job and income, including work at home	treatment has reduced my satisfaction with my present	I feel in control of my financial situation	Comprehensive Score for Financial Toxicity
Quite a bit	Not at all	Not at all		Not at all	Quite a bit	Very much	Not at all	Not at all	Not at all	Very much	41.80
Somewhat	Somewhat	A little bit	Not at all	Not at all	Quite a bit	Quite a bit	Not at all	Not at all	Somewhat	Quite a bit	34.00
Not at all	Not at all	A little bit	Not at all	Not at all	A little bit	Very much	Somewhat	Not at all	Not at all	A little bit	31.00
Somewhat	Not at all	Not at all	Not at all	Not at all		Quite a bit	Not at all	Not at all	Not at all	Quite a bit	39.60
Somewhat	Not at all	Not at all	Quite a bit	Not at all	Quite a bit	Quite a bit	Somewhat	Not at all	Not at all	Quite a bit	34.00
Quite a bit	A little bit	A little bit	A little bit	Very much	Somewhat	Very much	Somewhat	Somewhat	Somewhat	A little bit	25.00
Somewhat	Somewhat	Quite a bit	Somewhat	A little bit	Quite a bit	Quite a bit	Not at all	Not at all	A little bit	Quite a bit	30.00
A little bit	Very much	A little bit	Quite a bit	Not at all	Somewhat	Quite a bit	Not at all	Not at all	Not at all	Very much	30.00
Quite a bit	Not at all	Not at all	Not at all	Not at all	Very much	Very much	Not at all	Not at all	Not at all	Quite a bit	42.00
A little bit		Not at all	Not at all		Quite a bit	Very much	Not at all	Not at all	Not at all	Quite a bit	36.67
Somewhat	Quite a bit	Very much	Very much	Not at all	Very much	Very much	Not at all	Not at all	Somewhat	Somewhat	27.00
Quite a bit	Not at all	Not at all	Not at all	Not at all	Quite a bit	Very much	Not at all	Not at all	Not at all	Quite a bit	41.00
Somewhat	A little bit	Quite a bit	Quite a bit	Very much	Quite a bit	Very much	Somewhat	Not at all	A little bit	Somewhat	25.00

Frailty Assessment

ADL Bathing	ADL Dressing	ADL Toileting	ADL Transfer	ADL Continence	ADL Eating	Frailty Patient Age Score	Katz ADL Score	Lawton IADL Score	Charlson Comorbidity Index Score	Frailty Index Score
assistance (I bathe my entire	completely dress without	bathroom; clean myself; and	of chairs without assistance (may	and bowel movement	without assistance	0	0	0	0	Fit
assistance (I bathe my entire	completely dress without	bathroom; clean myself; and	of chairs without assistance (may	and bowel movement	without assistance	0	0	0	0	Fit
assistance (I bathe my entire	completely dress without	bathroom; clean myself; and	of chairs without assistance (may	and bowel movement	without assistance	0	0	0	1	Intermediate Fit
assistance (I bathe my entire	completely dress without	bathroom; clean myself; and	of chairs without assistance (may	and bowel movement	without assistance	0	0	1	1	Frail

Patient Monitoring Reports

The **Patient Monitoring** section of the Carevive **Reports** was developed to offer the ability to track patient engagement with PROmpt, ePRO survey completions and symptom alert trends and behaviors.

Reports
- CARE PLAN DELIVERY
- EPROS
- OPT-IN™ DATA QUALITY
- **PATIENT MONITORING**
- QUALITY METRIC

ePRO Survey Compliance Report

The ePRO compliance report offers information and insights into how compliant patients are being and how well patients are following through and completing ePRO surveys. This report is survey centric, so a patient taking multiple surveys will appear multiple times, one row per survey. It also includes information on all patients but can be filtered to focus on those enrolled in PROmpt for not.

The **Summary Tab** includes metrics, broken down by **PROmpt® enrollment status** and **Cancer Type**, and include **Surveys Count**, **Survey Compliance Rates** (how many surveys patients are completing out of how many they have been assigned), **Average Completion Rate** (how many questions within each survey patients are answering) and **Average time to complete** (time from survey assignment date to actual survey completion date). and are provided as overall, for the complete time range, as well as broken down by month.

PROmpt™ Enrollment Status	Diagnosis	Assigned Surveys	Completed Surveys	Opened Surveys	Missed/Incompleted Surveys	Declined Surveys	Total Surveys	Compliance Rate	Average completion %	Average Days to Open	Average Time to Complete
Enrolled		2	7	1	1	0	11	70%		0	0 days 7 hours 03 mins
Enrolled	Acute Myeloid Leukemia	0	1	0	0	0	1	100%	94%	0	0 days 0 hours 2 mins
Enrolled	Anal Carcinoma	0	1	0	0	0	1	100%	4%	0	1 days 00 hours 16 mins
Enrolled	Breast	1	4	0	0	0	5	80%	79%	0	0 days 6 hours 17 mins
Enrolled	Gastric	1	1	1	1	0	4	33%	100%	0	0 days 0 hours 0 mins
Enrollment Canceled		0	0	1	0	0	1			0	
Enrollment Canceled	None Selected	0	0	1	0	0	1				
Never Enrolled		1	7	0	34	0	42	17%		0	0 days 0 hours 7 mins
Never Enrolled	Breast	1	7	0	22	0	30	23%	73%	0	0 days 0 hours 7 mins
Never Enrolled	Cervical	0	0	0	1	0	1	0%			
Never Enrolled	Colorectal	0	0	0	3	0	3	0%			
Never Enrolled	Endometrial (Uterine)	0	0	0	3	0	3	0%			
Never Enrolled	Head & Neck: Oral	0	0	0	1	0	1	0%			
Never Enrolled	None Selected	0	0	0	1	0	1	0%			
Never Enrolled	Ovarian (Epithelial & Fallopian Tube)	0	0	0	2	0	2	0%			
Never Enrolled	Prostate	0	0	0	1	0	1	0%			
Withdrawn		0	0	0	1	0	1	0%		0	
Withdrawn	Breast	0	0	0	1	0	1	0%			
TOTAL		3	14	2	36	0	55	26%		0	0 days 3 hours 35 mins

Mar-2021	Diagnosis	Assigned Surveys	Completed Surveys	Opened Surveys	Missed/Incompleted Surveys	Declined Surveys	Total Surveys	Compliance Rate	Average completion %	Average Days to Open	Average Time to Complete
Enrolled		0	3	0	1	0	4	75%		0	0 days 16 hours 23 mins
Enrolled	Anal Carcinoma	0	1	0	0	0	1	100%	4%	0	1 days 00 hours 16 mins
Enrolled	Breast	0	2	0	0	0	2	100%	83%	0	0 days 12 hours 26 mins
Enrolled	Gastric	0	0	0	1	0	1	0%			
Never Enrolled		0	4	0	28	0	32	13%		0	0 days 0 hours 5 mins
Never Enrolled	Breast	0	4	0	16	0	20	20%	99%	0	0 days 0 hours 5 mins
Never Enrolled	Cervical	0	0	0	1	0	1	0%			
Never Enrolled	Colorectal	0	0	0	3	0	3	0%			
Never Enrolled	Endometrial (Uterine)	0	0	0	3	0	3	0%			
Never Enrolled	Head & Neck: Oral	0	0	0	1	0	1	0%			
Never Enrolled	None Selected	0	0	0	1	0	1	0%			
Never Enrolled	Ovarian (Epithelial & Fallopian Tube)	0	0	0	2	0	2	0%			
Never Enrolled	Prostate	0	0	0	1	0	1	0%			
Withdrawn		0	0	0	1	0	1	0%			
Withdrawn	Breast	0	0	0	1	0	1	0%			
TOTAL		0	7	0	30	0	37	19%		0	0 days 7 hours 04 mins

Apr-2021	Diagnosis	Assigned Surveys	Completed Surveys	Opened Surveys	Missed/Incompleted Surveys	Declined Surveys	Total Surveys	Compliance Rate	Average completion %	Average Days to Open	Average Time to Complete
Enrolled		0	1	0	0	0	1	100%		0	0 days 0 hours 2 mins
Enrolled	Acute Myeloid Leukemia	0	1	0	0	0	1	100%	94%	0	0 days 0 hours 2 mins
Never Enrolled		0	1	0	4	0	5	20%		0	0 days 0 hours 13 mins
Never Enrolled	Breast	0	1	0	4	0	5	20%	62%	0	0 days 0 hours 13 mins
TOTAL		0	2	0	4	0	6	33%		0	0 days 0 hours 8 mins

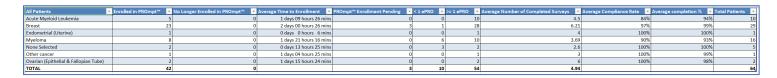| May-2021	Diagnosis	Assigned Surveys	Completed Surveys	Opened Surveys	Missed/Incompleted Surveys	Declined Surveys	Total Surveys	Compliance Rate	Average completion %	Average Days to Open	Average Time to Complete
Enrolled		2	3	1	0	0	6	60%		0	0 days 0 hours 4 mins
Enrolled	Breast	1	2	0	0	0	3	67%	75%	0	0 days 0 hours 7 mins
Enrolled	Gastric	1	1	1	0	0	3	50%	100%	0	0 days 0 hours 0 mins
Enrollment Canceled		0	0	1	0	0	1			0	
Enrollment Canceled	None Selected	0	0	1	0	0	1				
Never Enrolled		1	2	0	2	0	5	40%		0	0 days 0 hours 9 mins
Never Enrolled	Breast	1	2	0	2	0	5	40%	27%	0	0 days 0 hours 9 mins
TOTAL		3	5	2	2	0	12	50%		0	0 days 0 hours 6 mins

The **details tab,** gives you additional individual survey information, including data on how many reminders were sent to the patient**,** how long they took to complete the survey and how completely they answered the questions.

Overdue reminder notification date/time	Final reminder notification date/time	Additional Notifications	Survey Status	Submitted Date	Patient Declined	Declined Reason	Days to Open	Time to Complete	Completion %	Who Took The Survey
		No	Opened (auto saved)		No		0			
		No	Survey submitted	5/5/2021 10:18 AM	No		0	0 days 0 hours 16 mins	26%	
		No	Survey submitted	5/5/2021 9:58 AM	No		0	0 days 0 hours 3 mins	28%	
		No	Assigned		No					
		No	Assigned		No					
5/15/2021 9:01 AM		No	Opened (not saved)		No		0			
		No	Survey submitted	5/14/2021 12:41 PM	No		0	0 days 0 hours 0 mins	100%	
		No	Incomplete		No					
		No	Incomplete		No					
		No	Assigned		No					
		No	Survey submitted	5/13/2021 3:20 PM	No		0	0 days 0 hours 10 mins	100%	
		No	Survey submitted	5/13/2021 3:27 PM	No		0	0 days 0 hours 3 mins	51%	Patient (Myself)

PROmpt® Patient Engagement Report

This report is specific for patients who have been invited to enroll in **Carevive PROmpt®** and will provide additional insightful information to help you understand the engagement level of your patients with Carevive PROmpt®. This report is <u>patient centric</u>, so each patient will only appear once.

The **Summary Tab** includes metrics, broken down by **Cancer Type**, such as **PROmpt Enrollment status,** **Average Number of Completed Surveys,** and **Compliance** and **Completion Rates**.

All Patients	Enrolled in PROmpt™	No Longer Enrolled in PROmpt™	Average Time to Enrollment	PROmpt™ Enrollment Pending	< 1 ePRO	>= 1 ePRO	Average Number of Completed Surveys	Average Compliance Rate	Average completion %	Total Patients
Acute Myeloid Leukemia	5	0	1 days 09 hours 26 mins	0	0	10	4.5	84%	94%	10
Breast	23	0	2 days 00 hours 26 mins	3	1	28	6.21	97%	99%	29
Endometrial (Uterine)	1	0	0 days 0 hours 6 mins	0	0	1	4	100%	100%	1
Myeloma	8	0	1 days 21 hours 16 mins	0	6	10	3.69	90%	93%	16
None Selected	2	0	0 days 13 hours 25 mins	0	3	2	2.6	100%	100%	5
Other cancer	1	0	1 days 04 hours 25 mins	0	0	1	3	100%	99%	1
Ovarian (Epithelial & Fallopian Tube)	2	0	1 days 15 hours 24 mins	0	0	2	6	100%	98%	2
TOTAL	42	0		3	10	54	4.94			64

The **details tab** gives you patient specific information including their **current enrollment status**, who their clinical team is and details of their individual engagement (**total number surveys** completed or missed and their **individual compliance** and **completion rates**).

			Survey Engagement						
Primary Reviewer	Secondary Reviewer	Navigator	Total Surveys	Completed Surveys	Opened Surveys	Declined Surveys	Missed/Incompleted Surveys	Compliance Rate	Average Completion %
Test, Test (Test@test5.com)	Test, Test2 (Test@test5.com)	Test, Nav (Test@test5.com)	1	1	0	0	0	100%	100%
Test, Test (Test@test5.com)	Test, Test2 (Test@test5.com)	Test, Nav (Test@test5.com)	1	1	0	0	0	100%	100%
Test, Test (Test@test5.com)	Test, Test2 (Test@test5.com)	Test, Nav (Test@test5.com)	1	1	0	0	0	100%	100%
Test, Test (Test@test5.com)	Test, Test2 (Test@test5.com)	Test, Nav (Test@test5.com)	2	2	0	0	0	100%	100%
Test, Test (Test@test5.com)	Test, Test2 (Test@test5.com)	Test, Nav (Test@test5.com)	3	3	0	0	0	100%	100%
Test, Test (Test@test5.com)	Test, Test2 (Test@test5.com)	Test, Nav (Test@test5.com)	2	2	0	0	0	100%	100%
Test, Test (Test@test5.com)	Test, Test2 (Test@test5.com)	Test, Nav (Test@test5.com)	4	4	0	0	0	100%	100%
Test, Test (Test@test5.com)	Test, Test2 (Test@test5.com)	Test, Nav (Test@test5.com)	3	2	0	0	1	67%	100%
Test, Test (Test@test5.com)	Test, Test2 (Test@test5.com)	Test, Nav (Test@test5.com)	3	3	0	0	0	100%	99%
Test, Test (Test@test5.com)	Test, Test2 (Test@test5.com)	Test, Nav (Test@test5.com)	4	4	0	0	0	100%	99%
Test, Test (Test@test5.com)	Test, Test2 (Test@test5.com)	Test, Nav (Test@test5.com)	4	4	0	0	0	100%	100%
Test, Test (Test@test5.com)	Test, Test2 (Test@test5.com)	Test, Nav (Test@test5.com)	6	6	0	0	0	100%	100%
Test, Test (Test@test5.com)	Test, Test2 (Test@test5.com)	Test, Nav (Test@test5.com)	4	3	1	0	0	100%	94%
Test, Test (Test@test5.com)	Test, Test2 (Test@test5.com)	Test, Nav (Test@test5.com)	1	1	0	0	0	100%	95%
Test, Test (Test@test5.com)	Test, Test2 (Test@test5.com)	Test, Nav (Test@test5.com)	4	4	0	0	0	100%	89%

Alerts Report

The **Alerts Report** is specific to understanding the symptom experience of your patients and how alerts that were triggered in response to elevated symptom reports are being managed. The **Summary** tab of the **Alerts report** provides an overview by **Alert Type** and **Cancer Type,** broken down by severity.

Alert Types	Diagnosis	Severe	Moderate	Mild	Present	Total Alerts
Anxiety		**3**	**6**	**0**	**0**	**9**
Anxiety	Acute Myeloid Leukemia	1	1	0	0	2
Anxiety	Myeloma	1	5	0	0	6
Anxiety	Non-Hodgkin Lymphoma	1	0	0	0	1
Constipation		**15**	**41**	**0**	**0**	**56**
Constipation	Acute Myeloid Leukemia	3	10	0	0	13
Constipation	Breast	5	19	0	0	24
Constipation	Endometrial (Uterine)	0	1	0	0	1
Constipation	Myeloma	5	4	0	0	9
Constipation	None Selected	2	0	0	0	2
Constipation	Non-Hodgkin Lymphoma	0	1	0	0	1
Constipation	Other cancer	0	1	0	0	1
Constipation	Ovarian (Epithelial & Fallopian Tube)	0	5	0	0	5
Decreased Appetite		**6**	**11**	**0**	**0**	**17**
Decreased Appetite	Acute Myeloid Leukemia	0	1	0	0	1
Decreased Appetite	Breast	2	6	0	0	8
Decreased Appetite	Myeloma	0	3	0	0	3
Decreased Appetite	None Selected	2	0	0	0	2
Decreased Appetite	Ovarian (Epithelial & Fallopian Tube)	2	1	0	0	3
Depression/Sadness		**1**	**1**	**0**	**0**	**2**
Depression/Sadness	Acute Myeloid Leukemia	1	0	0	0	1
Depression/Sadness	Myeloma	0	1	0	0	1
Diarrhea		**2**	**13**	**0**	**0**	**15**
Diarrhea	Acute Myeloid Leukemia	0	1	0	0	1
Diarrhea	Breast	1	12	0	0	13
Diarrhea	None Selected	1	0	0	0	1
Dyspnea / Cough (SOB)		**2**	**0**	**0**	**0**	**2**
Dyspnea / Cough (SOB)	Breast	2	0	0	0	2
Fatigue		**5**	**19**	**0**	**0**	**24**
Fatigue	Acute Myeloid Leukemia	4	12	0	0	16
Fatigue	Chronic Lymphocytic Leukemia	1	0	0	0	1
Fatigue	Myeloma	0	7	0	0	7
Fever (100.5 F or higher)		**0**	**0**	**0**	**6**	**6**
Fever (100.5 F or higher)	Acute Myeloid Leukemia	0	0	0	1	1
Fever (100.5 F or higher)	Breast	0	0	0	3	3
Fever (100.5 F or higher)	None Selected	0	0	0	1	1
Fever (100.5 F or higher)	Ovarian (Epithelial & Fallopian Tube)	0	0	0	1	1

The **details** tab gives you specific information for individual Alert events, including the event date/time, severity and triggering ePRO as well as the **Recommended Actions** made by clinical users in response to the **Alert** and how long it took for the clinical user to respond.

Alert Details

Survey Assigned On	Survey Name	Alert Type	Event Time	Severity	Triggers	Alert Status
5/18/2021	Core Assessment	Pain	5/18/2021	Moderate	SA-CTC: Consensus Score 2	Closed
5/18/2021	Core Assessment	Pain	5/18/2021	Severe	SA-CTC: Consensus Score 3	Closed
5/18/2021	Core Assessment	Fatigue	5/18/2021	Moderate	SA-CTC: Consensus Score 2	Closed
5/17/2021	Core Assessment	Other Symptoms	5/17/2021	Present	Carevive: Other Symptoms - Yes	Closed
5/17/2021	Core Assessment	Constipation	5/17/2021	Severe	SA-CTC: Consensus Score 3	Closed

Alert Resolution

Recommended Action(s)	Internal Notes	Patient Facing Notes	Acknowledged by	Closed by	Acknowledgment On	Time to Acknowledgment	Is Published To PROmpt™
Continue current plan, follow up at next clinic visit		we are holding treatment and starting dexamethasone mouth rinse	Example, Doctor	Example, Doctor	4/15/2021	3:23	Yes
Continue current plan, follow up at next clinic visit; Increase fluid intake		Encouraged continue use of Zofran.	Example, Doctor	Example, Doctor	4/15/2021	1 Day, 7:20	Yes
Increased monitoring/patient education		Continue treating the nausea with zofran, as you are doing. Let us know if it doesn't work for you at any point!	Example, Doctor	Example, Doctor	3/26/2021	2 Days	Yes
Continue current plan, follow up at next clinic visit	Pt reports muscular pain in arms and legs. States it is tolerable and she is taking Tylenol prn for the pain. She verb understanding.	Encouraged not take Tylenol while your wbc is low.	Example, Doctor	Example, Doctor	3/15/2021	2:17	Yes

Care Plan Delivery Reports

Care Plan Finalization reports give you summary data on number and type of care plans finalized, aswell as detailed data on the patients for whom the care plans have been finalized. We offer repots for Survivorship Care Plans, Treatment Care Plans and Distress and Symptom Management Care Plans.

CARE PLAN DELIVERY
EPROS
OPT-IN™ DATA QUALITY
PATIENT MONITORING
QUALITY METRIC

Survivorship Care Planning Reports

In order to support compliance with COC accreditation needs as well as support survivorship care planning workflow and patient identification needs, we offer two variations of reports for Survivorship Care Planning. One for Care Plans that have been finalized and which can be used for compliance documentation, and one for patients who have been identified by our system as an upcoming need (i.e. due for a Survivorship Care Plan) and can be used for workflow planning and scheduling.

Each Survivorship Care Planning report also includes a **Report Glossary** to understand the criteria for SCP eligibility and how a patient is determined to be **due** or **overdue.**

Survivorship Care Plan Finalized Report

This report includes the standard date range filter as well as options to include **Clinical Variables** and/or include **Pending** patients. This report is care plan centric, so a patient with multiple finalized survivorship care plans will show up multiple times, one time for each care plan. The **Summary** tab of this report will include information for finalized survivorship care plans, broken down by month and cancer type.

All Patients	Total Care Plans Finalized	Finalized <6 months from EOT	Finalized >6 months from EOT	Not SCP Eligible
Anal Carcinoma	2	0	2	0
Colorectal	1	0	1	0
Esophageal	1	0	1	0
Head & Neck: Larynx	1	0	0	1
Head & Neck: Oral	2	2	0	0
Rectal	1	1	0	0
Testicular	1	0	1	0
TOTAL	9	3	5	1

· This report only includes patients that have been entered into Carevive. If not all of your patients are entered into Carevive your data (numerator and denominator for accreditation) will be inaccurate.
· To use this report for accreditation purposes you may want to consider removing (by using the filter tool) the following cases from your numerator and denominator: no shows, refused SCP delivery visit, Stage 0 (for CoC), Stage IV incurable cancers, cancers treated for recurrence.

Dec-2020	Total Care Plans Finalized	Finalized <6 months from EOT	Finalized >6 months from EOT	Not SCP Eligible
Head & Neck: Larynx	1	0	0	1
Rectal	1	1	0	0
Month TOTAL	2	1	0	1

Jan-2021	Total Care Plans Finalized	Finalized <6 months from EOT	Finalized >6 months from EOT	Not SCP Eligible
Anal Carcinoma	1	0	1	0
Colorectal	1	0	1	0
Head & Neck: Oral	2	2	0	0
Month TOTAL	4	2	2	0

Feb-2021	Total Care Plans Finalized	Finalized <6 months from EOT	Finalized >6 months from EOT	Not SCP Eligible
Anal Carcinoma	1	0	1	0
Month TOTAL	1	0	1	0

Mar-2021	Total Care Plans Finalized	Finalized <6 months from EOT	Finalized >6 months from EOT	Not SCP Eligible
Esophageal	1	0	1	0
Testicular	1	0	1	0
Month TOTAL	2	0	2	0

Details will also include patient level information for Survivorship Care Planning Milestones (i.e. **Survivorship Start Date**, **Overdue Date**, **Care Plan Finalized Date** and **Care Planning Status**) and details on the care team members that **Finalized** and **Authorized** each care plan.

Survivorship Start Date	Survivorship Care Plan Overdue Date	Survivorship Care Plan Finalized Date	Care Plan Status	Finalized By	Finalized At	Authorized By	PROmpt™ Publication	Read Status
9/25/2020	3/24/2021	3/31/2021 10:06 AM	Finalized >6 months from EOT	Test, Test (Test@test5.com)	UAB	Test, Test72 (Test@test72.com)	Yes	Yes
4/1/2016	10/1/2016	3/9/2021 12:37 PM	Finalized >6 months from EOT	Test, Test (Test@test5.com)	UAB	Test, Test72 (Test@test72.com)	Yes	Yes
8/6/2020	2/5/2021	2/26/2021 11:33 AM	Finalized >6 months from EOT	Test, Test (Test@test5.com)	UAB	Test, Test72 (Test@test72.com)	N/A	N/A
1/1/2021	7/1/2021	1/28/2021 9:46 AM	Finalized <6 months from EOT	Test, Test (Test@test5.com)	UAB	Test, Test72 (Test@test72.com)	N/A	N/A
6/9/2020	12/8/2020	1/27/2021 4:38 PM	Finalized >6 months from EOT	Test, Test (Test@test5.com)	UAB	Test, Test72 (Test@test72.com)	Yes	No
7/3/2020	1/2/2021	1/27/2021 3:59 PM	Finalized >6 months from EOT	Test, Test (Test@test5.com)	UAB	Test, Test72 (Test@test72.com)	Yes	Yes
1/1/2021	7/1/2021	1/6/2021 8:35 AM	Finalized <6 months from EOT	Test, Test (Test@test5.com)	UAB	Test, Test72 (Test@test72.com)	N/A	N/A
10/8/2020	4/7/2021	12/8/2020 11:33 AM	Finalized <6 months from EOT	Test, Test (Test@test5.com)	UAB	Test, Test72 (Test@test72.com)	N/A	N/A
		12/8/2020 10:18 AM	Not SCP Eligible	Test, Test (Test@test5.com)	UAB	Test, Test72 (Test@test72.com)	Yes	No

Including **Clinical Variables** will add in all Diagnosis, Treatment, Recommended Referrals and Familial Risk Assessment details for the same list of patients, within the details tab.

Opting to include **Pending** patients will add an additional column to the **Summary** tab and an additional **Pending** tab to the report. **Pending patients** are patients who have been identified as currently either **due** or **overdue** during the time frame you specified in the date range filter but for whom a Survivorship Care Plan has never been finalized.

Upcoming Survivorship Care Plan Report

Similar to the **Pending** patients, patients in the **Upcoming Survivorship Care Planning** report are those that have not yet had a survivorship care plan created for them but have been identified as approaching the time in which they would become **due** for a Survivorship Care Plan.

Treatment Care Planning Reports

Treatment Care Planning report offers information on the utilization and adoption of the treatment care planning process and can also be used as documentation for compliance with programs such as OCM. This report is care plan centric, so a patient with multiple finalized treatment care plans will show up multiple times, one time for each care plan.

This report includes the standard date range filter as well as options to include **Clinical Variables** and/or include **ePRO variable** and/or include **Pending**. The **Summary** tab of this report will include information for finalized treatment care plans, broken down by month and cancer type.

Mar-2021	Total Care Plans Finalized
Anal Carcinoma	1
Bladder	3
Breast	16
Cervical	2
Colorectal	6
Endometrial (Uterine)	3
Esophageal	2
Hepatobiliary	1
Kidney	2
Liver	8
Lung	12
Neuroendocrine Tumors	2
None Selected	1
Non-Hodgkin Lymphoma	1
Non-Small Cell Lung Cancer	3
Other cancer	2
Ovarian (Epithelial & Fallopian Tube)	9
Pancreatic	4
Prostate	7
Rectal	1
Skin	1
Small Cell Lung Cancer	2
Testicular	2
Unknown Primary	2
Month TOTAL	**93**

Apr-2021	Total Care Plans Finalized
Anal Carcinoma	1
Bladder	2
Breast	5
Cervical	7
Colorectal	5
Endometrial (Uterine)	17
Esophageal	2
Gastric	1
Head & Neck	3
Head & Neck: Oral	3
Hepatobiliary	1
Hodgkin Lymphoma	1
Kidney	3
Liver	6
Lung	3
Neuroendocrine Tumors	2
None Selected	5
Non-Hodgkin Lymphoma	6
Non-Small Cell Lung Cancer	4
Other cancer	4
Ovarian (Epithelial & Fallopian Tube)	15
Pancreatic	4
Prostate	6
Rectal	8
Small Cell Lung Cancer	5
Soft Tissue Sarcoma	2
Unknown Primary	2
Month TOTAL	**123**

May-2021	Total Care Plans Finalized
Bladder	1
Breast	5
Colorectal	1
Head & Neck: Larynx	1
Head & Neck: Pharynx	1
Kidney	3
Liver	2
Lung	4
Melanoma	1
Neuroendocrine Tumors	1
Non-Small Cell Lung Cancer	4
Other cancer	5
Ovarian (Epithelial & Fallopian Tube)	5
Pancreatic	3
Prostate	4
Month TOTAL	**41**

Including **Clinical Variables** will add in all Diagnosis, Treatment, Recommended Referrals and Familial Risk Assessment details for the same list of patients, within the details tab. Including **ePRO Variables** will include additional detail level information for any patient reported treatment planning variables (if the patient answered any prior to care plan finalization).
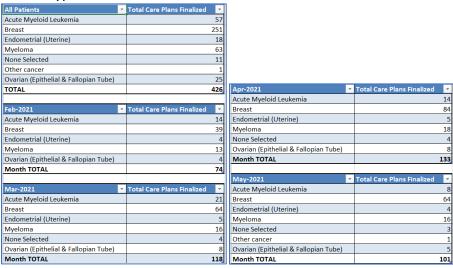
Treatment planning ePRO variables include patient reported Goals of Care, Understanding of Illness, Shared Decision Making, ECOG Performance Status, Overall Distress, Pain, PhQ9 individual items and overall score as well as tobacco use, fertility concerns and Top Concerns.

Opting to include **Pending** patients will add an additional **Pending** tab to the report. **Pending patients** are patients who have answers treatment planning ePRO questions but for whom a Treatment Care Plan has never been finalized.

Distress and Symptom Management Care Plan Reports

This report will give you summary counts and individual patient details on patients for whom a **Distress and Symptom Management Care Plan** has been finalized. The Distress and Symptom Management Care Plan Finalized Report includes an option to include **ePRO variables**.

This report is care plan centric, so a patient with multiple finalized DSM care plans will show up multiple times, one time for each care plan. The **summary** for this report will show number of finalized care plans, broken down by month and cancer type.

All Patients	Total Care Plans Finalized
Acute Myeloid Leukemia	57
Breast	251
Endometrial (Uterine)	18
Myeloma	63
None Selected	11
Other cancer	1
Ovarian (Epithelial & Fallopian Tube)	25
TOTAL	**426**

Feb-2021	Total Care Plans Finalized
Acute Myeloid Leukemia	14
Breast	39
Endometrial (Uterine)	4
Myeloma	13
Ovarian (Epithelial & Fallopian Tube)	4
Month TOTAL	**74**

Mar-2021	Total Care Plans Finalized
Acute Myeloid Leukemia	21
Breast	64
Endometrial (Uterine)	5
Myeloma	16
None Selected	4
Ovarian (Epithelial & Fallopian Tube)	8
Month TOTAL	**118**

Apr-2021	Total Care Plans Finalized
Acute Myeloid Leukemia	14
Breast	84
Endometrial (Uterine)	5
Myeloma	18
None Selected	4
Ovarian (Epithelial & Fallopian Tube)	8
Month TOTAL	**133**

May-2021	Total Care Plans Finalized
Acute Myeloid Leukemia	8
Breast	64
Endometrial (Uterine)	4
Myeloma	16
None Selected	3
Other cancer	1
Ovarian (Epithelial & Fallopian Tube)	5
Month TOTAL	**101**

The details of this report include Care Plan details for when it was finalized and if it was an autogenerated self-management plan or not. Including **ePRO Variables** will include additional detail level information for any patient reported symptoms management variables (if the patient answered any prior to care plan finalization) including NCCN Distress Thermometer and Concerns, Goals of Care, ESAS Scores, Opioid usage, Diarrhea frequency, ECOG, Peripheral Neuropathy, Resource needs, Interim Care and Top Concerns.