

CERNER/ CARVIVE MATERIALS

Training materials for a successful implementation for Practices

HEALTH SYSTEM

WORKFLOW MATERIALS



Remote Symptom Monitoring Model

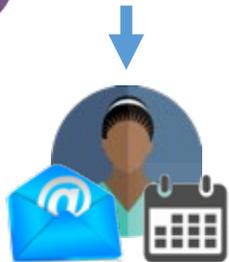


1. Patients diagnosed and discuss treatment with Provider

- Provider Educate & Endorse the benefits of proactive reporting of symptoms through weekly at-home surveys



Nurse will "Send Data to Carevive" to create patient record in Carevive



2. Lay Navigator

- Enrolls patient in PROmpt®
- Educates about Remote Symptom Monitoring
- Ensures patient completes registration
- Assigns recurring survey schedule based on infusion schedule



3. Weekly patient completes symptom assessment

- Patient is notified whenever symptom assessments are due
- Patient completes remotely or in the clinic during routine treatments



4. Patient receives education

- Real-time, auto-generated Symptom-Self Management Plan



5. Alert notification of elevated symptom responses sent to message center

- Clinical Intervention to manage elevated symptom
- Documentation of Intervention recorded on Carevive Dashboard



6. Providers & Pharmacists

- Endorse program to patient
- Review ePRO and longitudinal trends
- Pharmacists may close alerts when speaking with patients

Workflow



PR0mpt Self-guided Enrollment

05
18
21

Go to **Patient Search** screen and search for patient record. **Click to Enroll** begins the process.

The screenshot shows the 'Patient Search' interface. At the top, there is a navigation bar with the following items: USA MITCHELL CANCER INSTITUTE logo, Admin Dashboard, Patient Search (highlighted), Notifications, Reports, Data, Settings, Users, Monitoring, and a user profile 'Welcome Nadia'. Below the navigation bar, there are two tabs: 'Patient Search' and 'Population Search'. The search form includes fields for 'First Name' (scl), 'Last Name' (test), 'DOB (MM/DD/YYYY)', and 'MRN/Ait ID'. There are also radio buttons for 'Gender' (Male, Female, Other) and a checkbox for 'Include deceased patients'. Two buttons are visible: 'Register new patient' and 'Search'. Below the search form, a table displays search results. The table has columns: Patient, MRN/Ait ID, DOB, Cancer Type, Enrollments, and Survey. One result is shown for 'SCL test' with MRN: 777666555, DOB: 01/01/1970, and Cancer Type: Non-Small Cell Lung Cancer. The 'Enrollments' column for this patient has a green button labeled 'Click to Enroll' with a red circle containing the number '1' next to it. The 'Survey' column has a blue button labeled 'Assign Survey' and a link 'View Assigned Surveys'. The total number of patients is indicated as 'Total Patients: 1'.

Patient	MRN/Ait ID	DOB	Cancer Type	Enrollments	Survey
SCL test Gender: Male	MRN: 777666555	01/01/1970	Non-Small Cell Lung Cancer	Click to Enroll 1	Assign Survey View Assigned Surveys

You are starting the Carevive PROMpt[®] Guided Enrollment workflow for this patient.

Your patient will be asked a few questions to determine if they are a good candidate for Remote Symptom Management, using Carevive PROMpt[®]. If they are a good fit, they will then be shown a short video explaining the program, walked through how to enroll, and be given their first full survey to complete.

Confirm reviewer assignments:

Primary Oncology Provider

Primary Reviewer A primary reviewer is required when enrolling in PROMpt[™]

Secondary Reviewer

Compliance Reviewer

 Same as primary reviewer

Options: ?

Start first survey Create survey schedule

Patient Preferred Language

What method should we use for this patient?

- Take survey on this device.
- Scan a QR code to open it on another device.
- Send an Email with the survey link.
- Send a Text Message with the survey link.

Carevive PROMPT® Terms & Conditions

CAREVIVE SYSTEMS PRIVACY POLICY

This website and application is operated by Carevive Systems

Carevive Systems ("Carevive," "we" or "us") owns and operates the website www.carevive.com ("the Site"). Carevive Systems also develops, operates and distributes certain software applications (Apps), which include hosted applications and applications for mobile devices and related service software (the "Service Software"). Carevive's automated software enables each patient to receive his or her own unique, personalized care plans that can be customized and edited by oncology physicians and nurses at each clinic visit, in a way that is not possible with either electronic medical records or care management software. To develop our care plans, our software generates automated, personalized symptom assessment and management guidance based on individual patient diagnosis, treatment, and risk. The Site, Apps and Service Software along with the communication tools, data collection and transmission, storage, analysis and reporting tools, functions and related services, are collectively referred to in this Privacy Policy as the "Service."

I have read and agree to the Terms & Conditions

English (US) ▾

DECLINE

ACCEPT

Immediately following the acceptance of the EULA, the patient will answer the two questions in the **Onboarding Survey**. This survey is designed to determine patient suitability into the PROmpt program.

Welcome

Sections

Welcome

Thank You

EXIT

Are you getting cancer treatment here (now or in the future)?

Yes

No

I don't know

Do you have a computer, tablet, or smartphone?

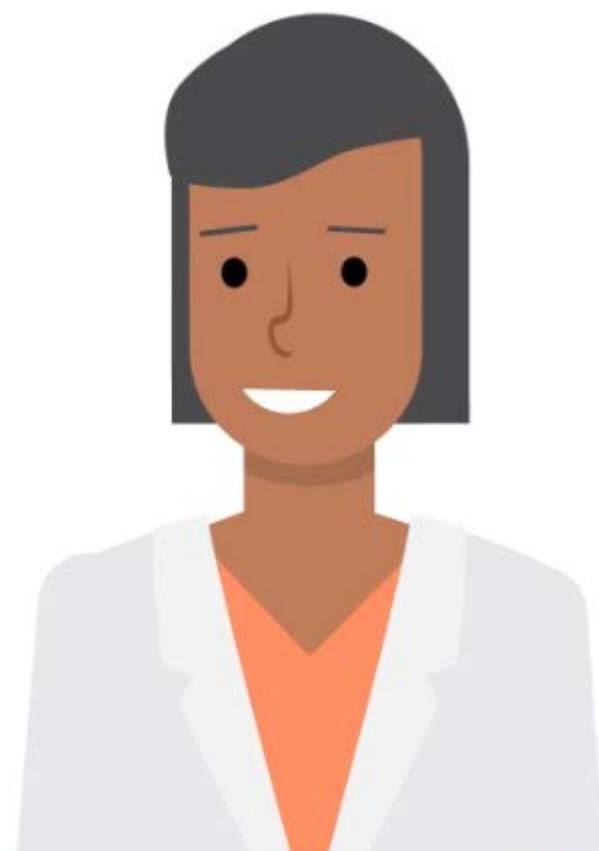
Yes

No

After selecting **Yes** for both questions, your patient moves on to watch a brief video to learn about PROmpt and answer whether they want to participate.

Watch this brief video to learn more about PROmpt

carevive
PROmpt[®]
Transforming the patient experience



1:30



Welcome to Carevive PROmpt®! Your doctor will use this service to communicate and share important information with you about your care. Would you like to register so that you can use your computer, smartphone or tablet to view this information? *

Yes

No



 **PREV**



NEXT 

PROmpt navigates patient to the **registration** page, where they will enter their contact information, choose a **Username and Password**, and choose which day of the week they prefer to take their weekly survey.

carevive
PROmpt
Transforming the patient experience

We need just a few more things in order to create your account.

First, confirm your contact information and how you would like to be contacted:

I prefer email

I prefer text

I prefer both

Next, choose a username and password:

Username is required.

Password

Confirm Password

Finally, on what day of the week would you like to complete your questions:

Monday Tuesday Wednesday
 Thursday Friday

carevive
PROmpt
Transforming the patient experience

We need just a few more things in order to create your account.

First, c
contac



Success!

Next, c

Great job - you're now signed up for PROmpt. You will be able to provide weekly updates to your doctor about how you're feeling. Keep an eye out tomorrow and I'll send you some tips for using PROmpt and getting the most out of this free program.

The last thing to do is answer your first set of questions. Click 'Next' and I'll take you there now.

Finally
questi

Thursday Friday

After completing registration, the patient has successfully enrolled in PROmpt and will now complete their first survey.

After completing the questions and submitting the survey, the process is complete!
Patient will receive a notification from PROMpt with tips for success.

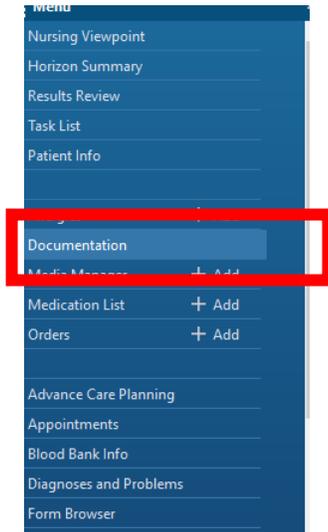
The screenshot shows a mobile application interface for a 'Core Assessment'. On the left is a dark sidebar with a 'Sections' menu containing: General Information, About You, Oral Treatment, Common Symptoms, Quality of Life, Physical Function, Other Symptoms, Unplanned Care, and Thank you. The main content area has a blue header with the title 'Core Assessment'. Below the header, there is an introductory paragraph: 'Your answers to the following questions will help us plan your care. We ask everyone these questions, there are no right or wrong answers. It should take no more than 5 minutes to complete these questions.' This is followed by a disclaimer: 'Portions of this survey were derived from the National Cancer Institute at the National Institutes of Health in Bethesda, MD, part of the PRO-CTCAE™'. The current question is 'Who is completing the survey?' with seven radio button options: Patient (Myself), Spouse or Partner, Adult child of the patient, Family member or relative (not the spouse or child), Friend, Paid caretaker, and Staff.

The screenshot shows an email notification with a white background and a thin border. At the top left, it says 'Dear [Name]'. The main heading is 'Your registration for Carevive PROMpt® was successful!'. Below this is a paragraph: 'This free program provided by your doctor and designed specifically for cancer patients will help your doctors and nurses to know how you are doing in-between visits and help you to feel your best.' To the left of this paragraph is a circular profile picture of a woman with dark hair. Below the profile picture is the section 'CLARA's Helpful Hints' with a bulleted list: 'Keep your username and password handy' (with a sub-bullet 'Use a password manager or save them in your phone or a notebook you use often'), 'Remember to use your PROMpt magnet. Questions from your doctor will come once a week and your PROMpt magnet is a helpful reminder of which day.', 'Access your questions by clicking the link you receive in your text messages, email or both.', 'The questions can be completed from anywhere you use your mobile device (smart phone or tablet) or computer. Set aside at least 5 minutes.', 'It is important to answer every week even if nothing is bothering you or has changed.', and 'You will receive helpful information in a self-management document in PROMpt each time you answer questions. Use this to find helpful tips and resources to manage your symptoms.' Below the hints is the section 'If you have questions or need help, reach out to us!' with two bullet points: 'Email: promptsupport@carevive.com' and 'Phone: 1-800-460-3790'. At the bottom of the email body, it says 'We will reach out to you once a week from this email address (notifications@carevive.com) or this phone number (786) 254-0112. Save them to your favorites! See you soon!' and 'If you received this in error, please disregard. Do not reply directly to this email.' At the bottom right is the Carevive PROMpt logo with the tagline 'Transforming the patient experience'.

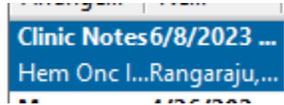
2 ways to check eligibility of patients/ Chart abstraction:

1. In IMPACT click patient from AMB SCH or search by name or MRN
2. Menu:

- a. Documentation



- b. Clinic Note: Hem/ onc (select the newest note)



- i.
- ii. If there is not note there look at messages between Physicians, nurses, and social work.
- iii. Once clinic note is selected scroll down to **Impression and Plan:**

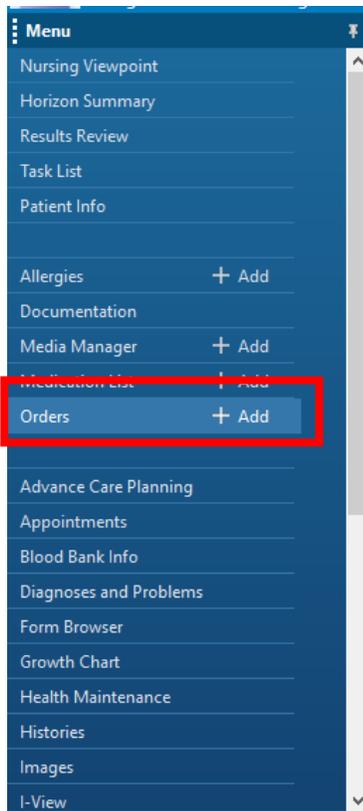
1. Example plan:

Impression and Plan

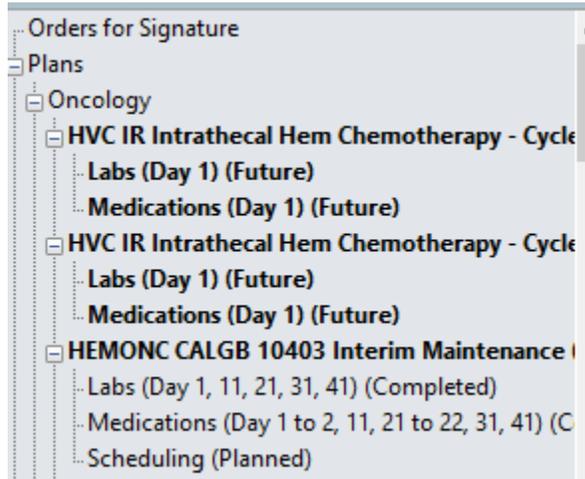
PLAN :
- Follow up on NGS, FLOW
- Likelt relaosted to OSA + Smoking-
Follow up on OSA testing in july
- RTC PRN
- Will communicate results via portal

1. Menu:

- a. Orders:



2. Under orders there will be chemo start date and drug name:
 - a. Example:



Remote Symptom Management Enrollment Checklist

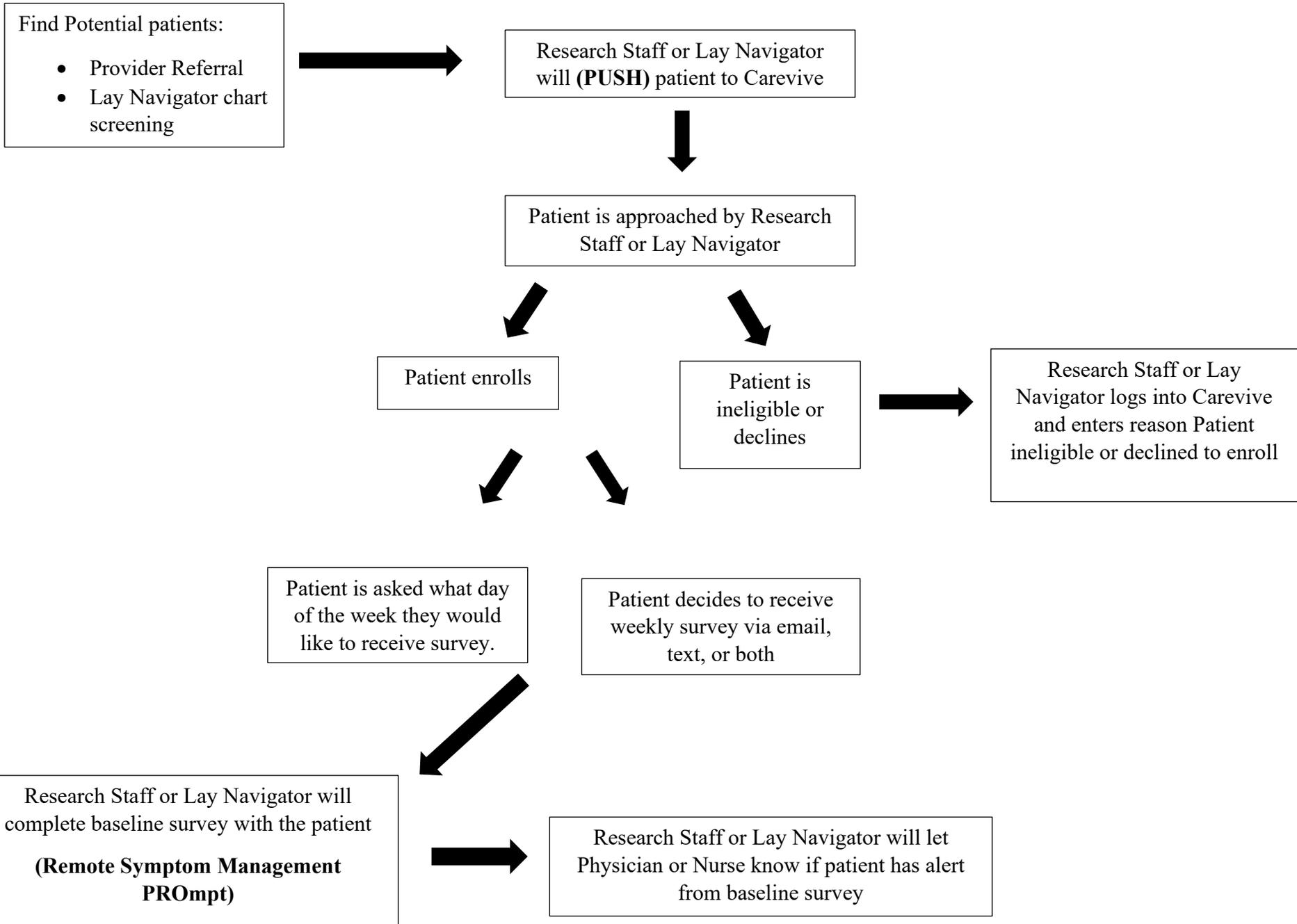
Things You Will Need:

- Script
- iPad for enrollment
- Patient Materials

RSM (PROmpt™) Checklist	Completed ✓
Push the patient to Carevive	
Enter the Primary & Compliance Reviewer	
Show the PROmpt™ information video to patient	
Give the patient: Patient Materials	
Choose to receive survey via email, text, or both for patient	
Create a username and password with patient	
Select the day the patient will receive survey weekly (No Fridays)	
Give patient (Baseline) Remote Symptom Monitoring survey	
RSM Ineligible or Declined (PROmpt™) Patients:	
Push patient to Carevive	
Mark patient as Ineligible or Declined for Remote Symptom Monitoring	

Date: _____

ePRO Process Diagram:



Remote Symptom Monitoring Survey

Script

Hello,

My name is [____], I am a member of Dr. [____]'s team. "As part of standard of care, UAB's Clinic is using a new tool called Remote Symptom Monitoring which is a home based symptom monitoring system. Dr. [____] feels this is a great way to report your symptoms between visits which allows us to stay connected with you and know how you are feeling at home.

We will use this system to send you a survey via email, text, or both letting us know how you are feeling and if you have any symptoms. This is important because if you are not feeling well, we can address your symptoms quickly before they get worse. If you are feeling okay or there is nothing new, we still want to hear from you.

This system will also give you information about ways to manage your symptoms at home and our telephone numbers for who to call and when, if you need to contact us."

You will receive a survey one time a week for the next 6 months, at any time you feel this survey is becoming overwhelming for you, give us a call and we will remove you from receiving the survey.

Is now a good time to complete the survey?

- Yes (Proceed to Remote Symptom Monitoring Survey)
- No (STOP schedule a time to complete survey)
- Decline (STOP thank them for their time)

Do you have any questions for me?

[If Yes, answer questions then proceed to Thank you script]

[If No, proceed to Thank you script]

THANK YOU SCRIPT

Thank you for your time and have a great day.

Goodbye.

Example Script for Overdue Surveys

Hi (Insert pt name) this is (insert your name) calling from UAB with Dr. (insert Dr's. name) clinical team, just giving you a reminder call about your Remote Symptom Monitoring and Management survey, Dr. (insert Dr's name) just wants to stay connected with you between visits which allows us to stay connected with you and know how you are feeling at.

Are you having issues receiving the surveys?

- Yes (Proceed to help Patient with issue)
 - Ask patient what they need help with and are there any questions
- No (Let the patient know you will send them another survey reminder)
- Declines to receives survey (Proceed to un-enroll and stop the survey schedule)

Thank you Script

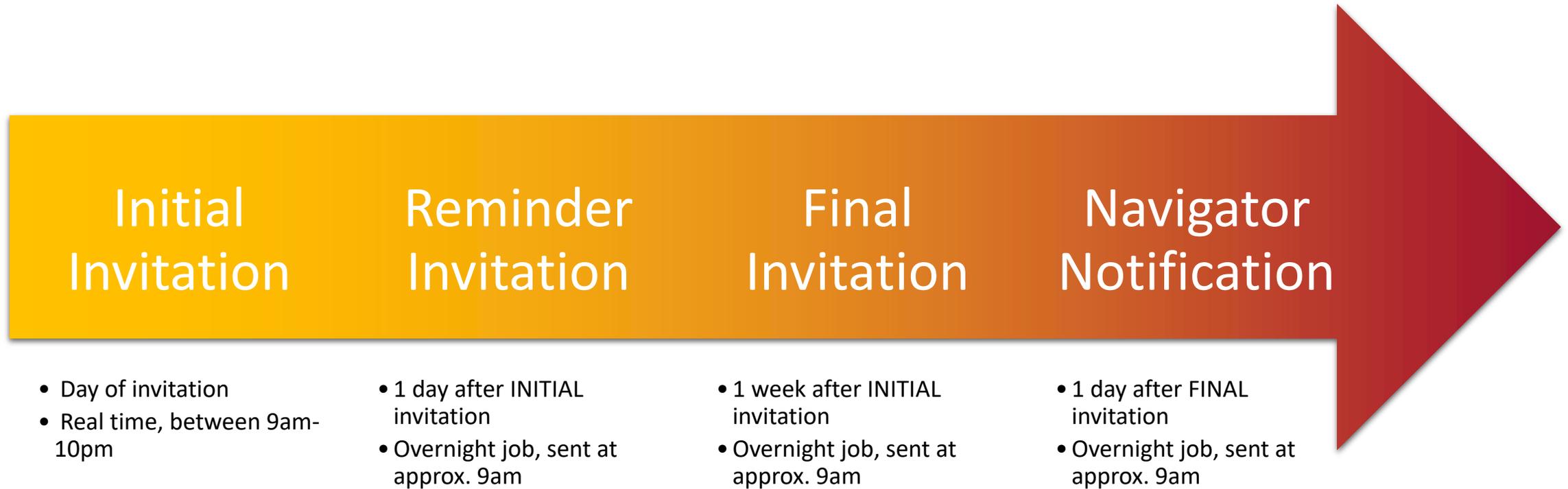
Thank you for your time and have a great day!

Goodbye.

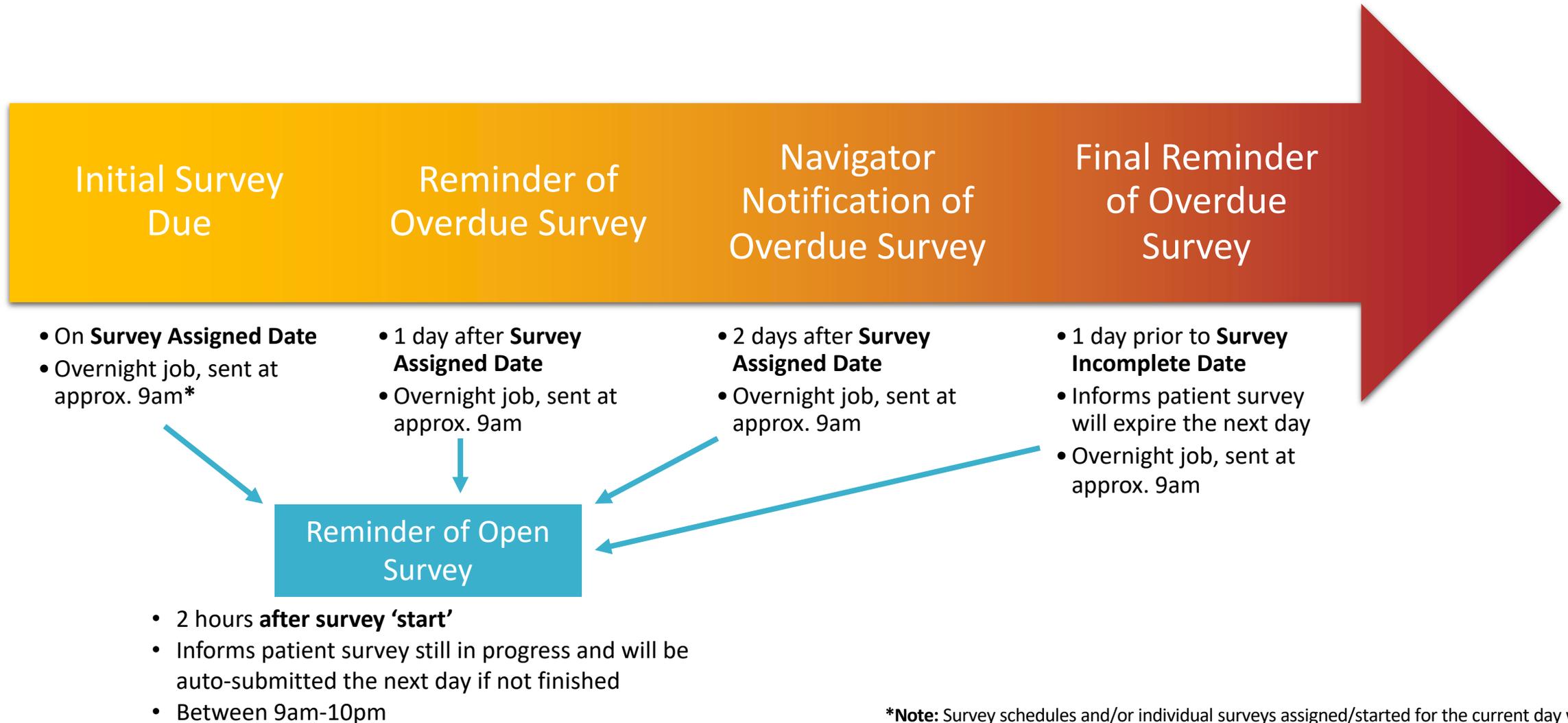
Example Script for calling patient to remind them about surveys:

Hi (insert patient name) this is (insert your name) calling from (Dr. _____) office just giving you a follow up call to see if you had any issues with completing weekly surveys. (Dr._____) just wants to make sure that she/he stays connected with you in between visits which allows us to stay connected with you and know how you are feeling at home.

Additional **Enrollment** Reminders and Non-Clinical Notifications



Additional Survey Reminders and Non-Clinical Notifications



***Note:** Survey schedules and/or individual surveys assigned/started for the current day will trigger an immediate (real time) survey due notification, between 9am-10pm

TECH/ COMMON NEEDS

PERSON ENROLLING PATIENTS



Sending Patient to Carevive

Steps:

- Oncology
- Staging
- Send data to Carevive

The screenshot shows a medical software interface with a sidebar on the left and a main content area on the right. The sidebar contains a list of menu items, with 'Oncology' highlighted in red. The main content area displays a 'Recommendations' section with a list of pending items and a 'Vital Signs & Measurements' section with a table of patient data.

Recommendations

Pending	Number
Breast Cancer Screening	
Cervical Cancer Screening	
HCV Screening	
Lipid Screening	
Nutrition and Exercise Education	
Shingrix Vaccine Dose 1	

Vital Signs & Measurements

Additional results available

		Today 14:26
Temp	DegF	97.3
BP	mmHg	117 /
HR	bpm	93
Respiratory Rate	br/min	18
Oxygen Saturation Val...	%	95
Oxygen Therapy		--
Body Mass Index	kg/m2	36.34
BSA	m2	2.131
Height	cm	165.1

Oncology Flowsheet **Staging** CareVive Febrile Neutropenia

Staging + CareVive

Oncology Staging

CareVive

CareVive Support

No Staging added. Add Staging

CareVive

Send Data to CareVive

CareVive Support

Third Party Content and References (1)

The image shows a software interface for an Oncology Flowsheet. At the top, there are tabs for 'Oncology Flowsheet', 'Staging', 'CareVive', and 'Febrile Neutropenia'. The 'Staging' tab is currently selected and highlighted with a red box. Below the tabs, there is a toolbar with several icons. A window titled 'Staging + CareVive' is open, showing a sidebar with 'Oncology Staging', 'CareVive', and 'CareVive Support'. The main content area is titled 'Oncology Staging' and contains a large greyed-out area with a document icon and the text 'No Staging added. Add Staging'. Below this, there is a section for 'CareVive' with a button labeled 'Send Data to CareVive' and a refresh icon, which is also highlighted with a red box. Underneath is a 'CareVive Support' section and a footer for 'Third Party Content and References (1)'.

Entering Diagnosis and Care Team

Diagnosis

Dashboard Tab:

→ **Diagnosis (Edit)**

- Enter in drop down
- Save

***after pushing pt to Carevive and the diagnosis is not there manually enter**

The screenshot shows a patient summary page for 'TEST PATIENT'. The patient is identified as 't, 2jantest', 56 y/o, Female, with an 'Oral Rx' status. The 'Cancer Type' is 'Breast' and the 'Location' is 'UAB'. The page includes buttons for 'Save Changes', 'Create Care Plan', and 'Actions'. Below this is a yellow 'OPEN ISSUES' section. The 'DIAGNOSIS - BREAST' section is highlighted with a red arrow pointing to the 'Save' button. It contains a 'Diagnosis' dropdown menu with 'Breast' selected and a 'Code System' dropdown menu with '--Select--' selected. At the bottom, there is an 'Edit' button and a note 'Last updated: N/A'.

Patient Summary

TEST PATIENT

t, 2jantest 56 y/o, Female Oral Rx Save Changes Create Care Plan Actions

Cancer Type
Breast

Location
UAB

> **OPEN ISSUES**

DIAGNOSIS - BREAST Save Cancel

Diagnosis
Breast

Code System
--Select--

Last updated: N/A Edit

Care Team:

Dashboard Tab:

→ Care Team

- Edit
- Click Add
- Enter pts Oncology provider
- Save

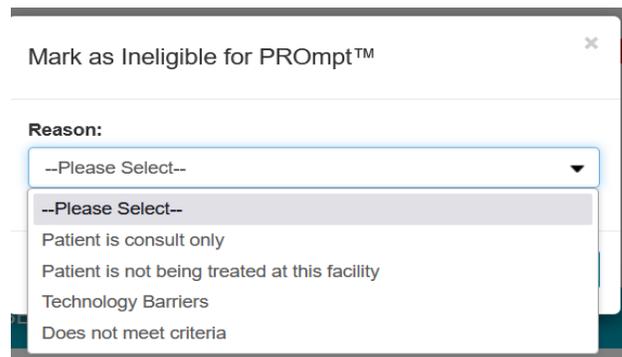
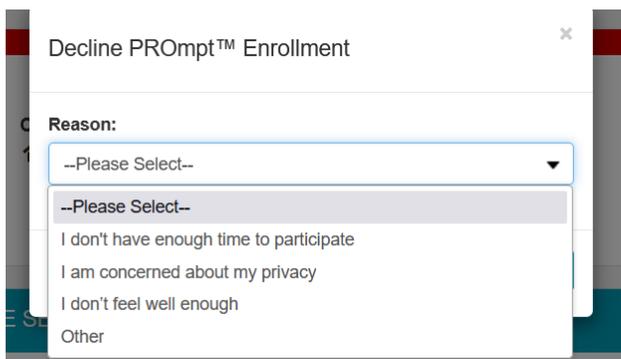
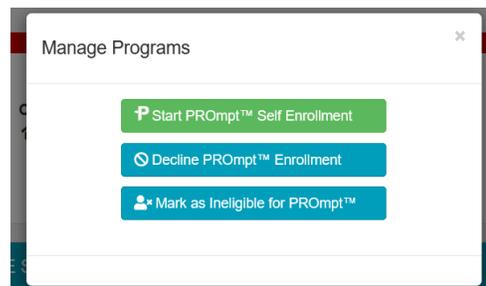
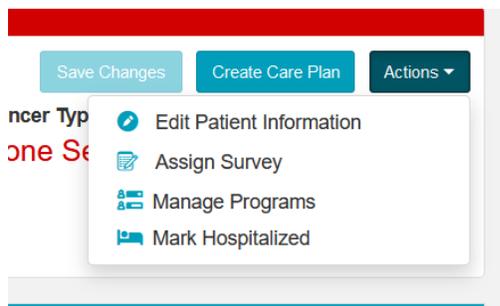
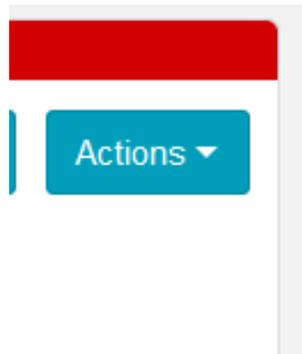
***enter if the patient is enrolled, ineligible, or declined**

The screenshot shows the top section of the Care Team interface. It features a teal header bar with a dropdown arrow, a person icon, and the text "CARE TEAM". Below this is a white status bar containing "PATIENT CARE TEAM" and "Last updated: N/A". On the right side of the status bar, there is a radio button labeled "Active", a button labeled "All", and a button labeled "Edit". The "Edit" button is circled in red. Below the status bar, the text "(No Data Available)" is centered.

The screenshot shows the "Add" form for the Care Team. It has a teal header bar with a dropdown arrow, a person icon, and the text "CARE TEAM". Below the header is a white bar with "PATIENT CARE TEAM" and "Last updated: N/A". On the right side of this bar are "Save" and "Cancel" buttons. Below this is a form with three columns: "Provider", "Practice", and "Role(s)". The "Provider" column has a search input field with a magnifying glass icon and the placeholder text "Search by Last Name, First". The "Practice" and "Role(s)" columns have dropdown menus with "--Please Select--" as the selected option. Below the form is an "Add" button. Red arrows point from the left and right edges to the search input field and the "Save" button, respectively.

How to mark patients as Declined or Ineligible

1. Select actions tab
2. Manage programs
 - a. Select Declined or Ineligible
 - b. Select reason for declined or ineligible
3. After selecting reason select the mark as ineligible or mark as declined button



How to identify patients with overdue enrollment

1. Population search
 - a. More options
2. Compliance Reviewer
 - a. Enter your name
3. Program
 - a. Drop down (PROMPT)
 - b. Enrollment Status (Enrollment Overdue)
4. Search
 - a. Patients will show at the bottom

See example below:

The screenshot shows a search interface with the following filters and options:

- Cancer Type:** --Please Select--
- Location:** --Please Select--
- Care Team Member:** --Please Select--
- Issue:** --Please Select--
- Reviewer:** --Please Select--
- Gender:** --Please Select--
- Program:** PROMpt™
- Survey:** --Please Select--
- Enrollment Status:** Enrollment Overdue

Additional options include checkboxes for "Include test patients" and "Include deceased patients". A "Search" button is located on the right side of the filter area.

Current Search:
Compliance Reviewers = 'Mitchell, Harvetta (harvettamitchell@uabmc.edu)' Patient Program = 'PROMpt™' Patient Program Status = 'Enrollment Overdue'

The bottom of the interface shows a table header with columns: Patient, MRN/Alt ID, DOB, Cancer Type, Enrollment Start, and Add patient to list (Add All). The table body is currently empty.

How to identify patients with due and overdue surveys

- 1. Population search
 - a. More options
- 2. Compliance Reviewer
 - a. Enter your name
- 3. Program
 - a. Drop down (PROMPT)
 - b. Enrollment Status (Enrolled)
 - c. Survey (RSM)
 - d. Survey Status (Overdue)
- 4. Search
 - a. Patients will show at the bottom

See example below:

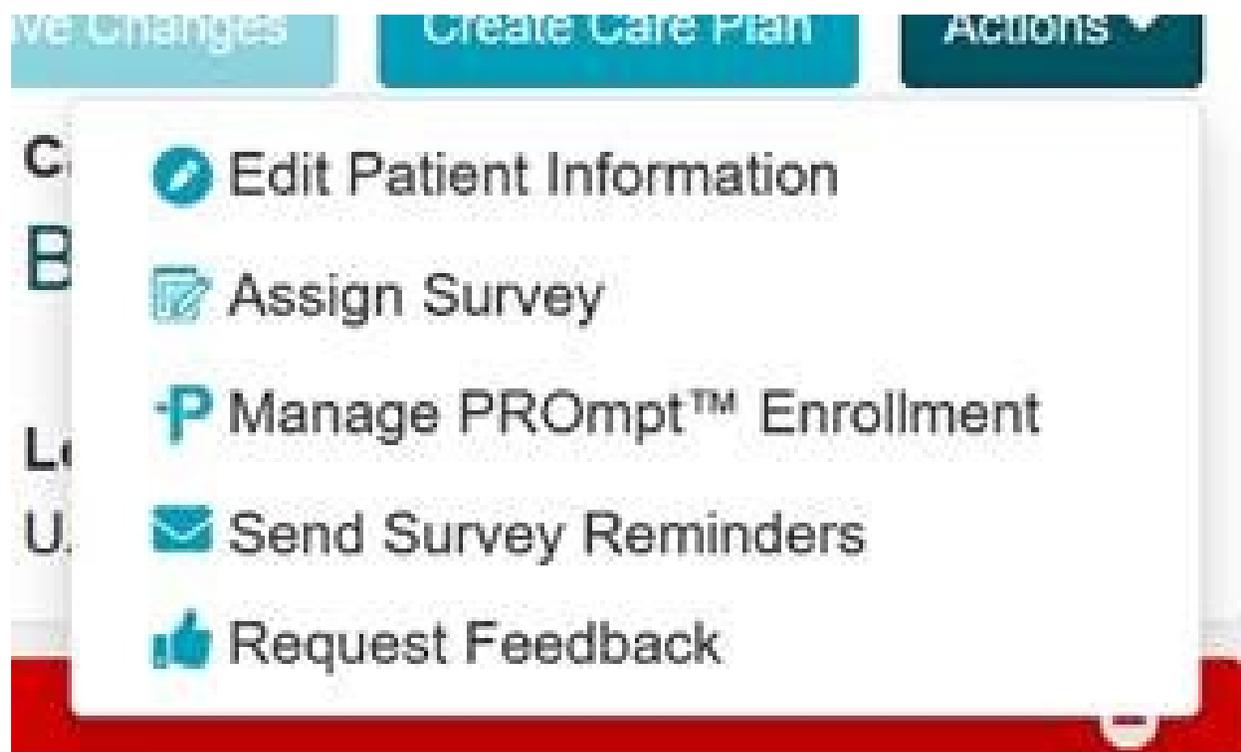
The screenshot shows a patient search interface with the following components:

- Navigation:** "Patient Search" and "Population Search" tabs. A status indicator shows "No action selected" and "0 patients".
- Filters:**
 - Cancer Type:** --Please Select--
 - Reviewer:** --Please Select--
 - Program:** PROMpt™
 - Enrollment Status:** Enrolled
 - Location:** --Please Select--
 - Gender:** --Please Select--
 - Survey:** Remote Symptom Management
 - Survey Status:** Overdue
 - Care Team Member:** --Please Select--
 - Issue:** --Please Select--
 - Compliance Reviewer:** Jessie, Fantasia (fjessie@uabmc.edu)
- Options:** "Include test patients" and "Include deceased patients" (both unchecked).
- Search:** "Search" button and "Clear Search" link.
- Current Search Summary:** Compliance Reviewers = ' Jessie, Fantasia (fjessie@uabmc.edu)' Patient Program = ' PROMpt™' Patient Program Status = 'Enrolled' Survey = ' Remote Symptom Management (PROMpt)' Survey Status = ' Overdue'
- Table Header:** Patient, MRN/AIT ID, DOB, Cancer Type, Enrollments, Add patient to list, Add All
- Table Content:** A large green rectangular area obscures the patient data.
- Footer:** "Showing 1 to 8 of 8 entries" and pagination controls (Previous, 1, Next).

How to send survey reminder:

Actions tab >

- Send survey reminders

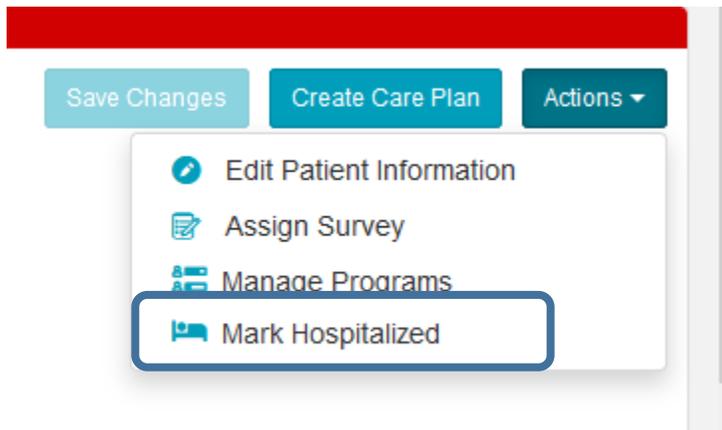


How to mark patients as hospitalized in Carevive

Actions Tab:

→Mark Hospitalized

*Be sure to stop surveys when patient is marked hospitalized

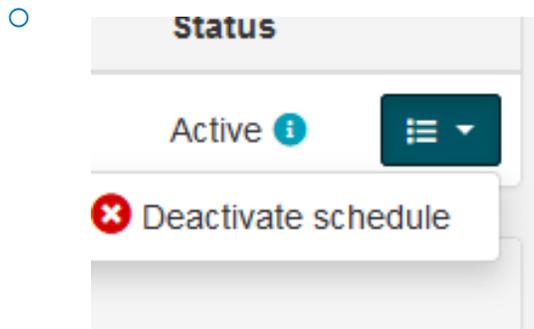


Deactivating schedule and changing survey date

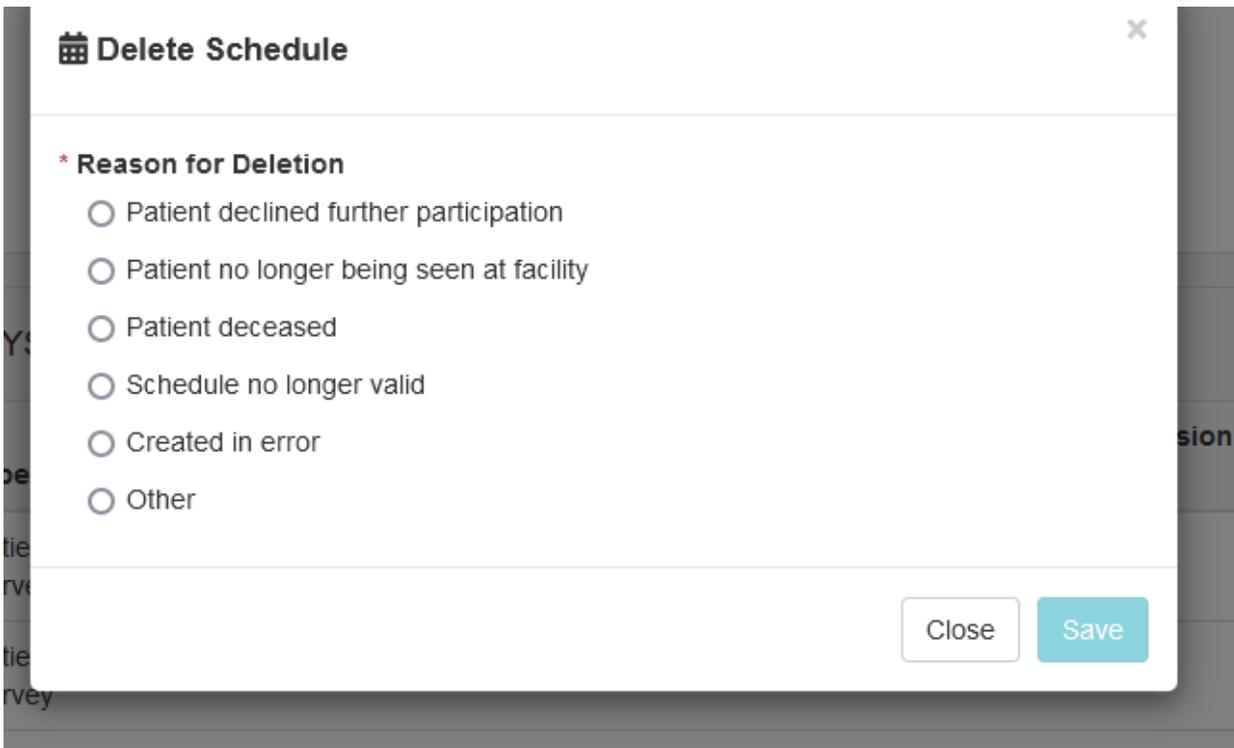
Deactivating survey schedule:

Patient Summary Tab

- Scheduled Surveys



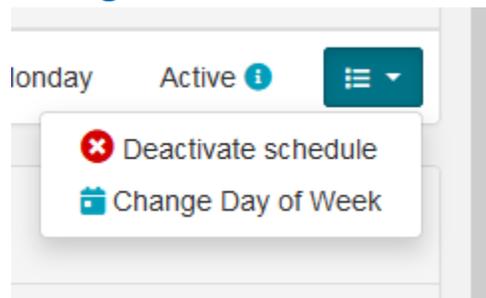
- Delete schedule
 - Reason for Deletion



Changing Date of Survey:

Patient Summary Tab

- Scheduled Surveys
 - Change date of the week



- Click change date of week

Change Schedule Day Of Week

Remote Symptom Management (PRomPt)

Weekly, every 1 week(s) on Monday

- Tuesday
- Wednesday
- Thursday
- Friday

Cancel

Save

Note Friday is an option here but we do not give patients the option for completion of surveys on Fridays

TECH NEEDS

Nurse



HSISTEST, ANGIE ANGEL

HSISTEST, ANGIE ANGEL Age:63 years DOB:1/10/1958 Allergies: Pneumovax 23, warfarin, diphenhydrAMIN...Isolation:	Gender:F Blood Type:O POS	Research: Phone:(205)731-9316	Portal:Active Account ACO:NO	ATT: Fall Risk:Low Risk (0-24), Low Risk (0-24), Low Risk (...) Weight:68.039 kg BMI:20.34 kg/m2	LOC:DOCUMENTATION FIN: MRN:000002376663	Documentation [<No - Admit date> <No - Discharge date>] <No - Fina... Resus Status:Full Resuscitation
--	------------------------------	----------------------------------	---------------------------------	--	---	--

Menu

- Allergies + Add
- Documentation
- Media Manager + Add
- Medication List + Add
- Orders + Add

- Advance Care Planning
- Appointments
- Blood Bank Info
- Diagnoses and Problems
- Form Browser
- Growth Chart
- Health Maintenance
- Histories
- Images
- I-View
- Links to Clinical Apps
- MAR
- MAR Summary
- OB Overview
- Oncology**
- Opioid Stewardship
- Patient Education Summary
- Patient Reported Outcomes
- Pilot Outside Records
- PowerTrials
- Provider View
- Reports and Documents
- Appointments2

Oncology

Family history of alcoholism | In Progress
 CA - Cancer of colon | Clinical Stage: IVA | Auth (Verified)
 Breast Staging Form AJCCV7, AJCCV7 | Clinical Stage: IA | Auth (Verified)
 Colon And Rectum Staging Form AJCCV7, AJCCV7 | Clinical Stage: IIA | Auth (Verified)
 Cervix Uteri Staging Form AJCCV7, AJCCV7 | Clinical Stage: IA1 | Auth (Verified)
 Cervix Uteri Staging Form AJCCV7, AJCCV7 | Clinical Stage: 0 | Auth (Verified)
 Cervix Uteri Staging Form AJCCV7, AJCCV7 | Clinical Stage: IA | Auth (Verified)

Oncology Flowsheet Staging CareVive Febrile Neutropenia

Staging + CareVive

Oncology Staging

CareVive

CareVive Support



Nurse will "Send Data to Carevive" to create patient record in Carevive

CareVive

Send Data to Carevive 

CareVive Support

Third Party Content and References (1)

CareVive Support

Where to access Carevive in Impact

Menu

- Diagnoses and Problems
- FIN # Bar Code
- Form Browser
- Growth Chart
- Health Maintenance
- Histories
- ICU FlowSheet
- Images
- Infectious Disease View
- Infusion Billing
- I-View
- Links to Clinical Apps
- MAR
- MAR Summary
- OB Overview
- Oncology View**
- Opioid Stewardship
- Patient Education Summary
- Patient Info
- Pregnancy Summary
- Reference Text Browser
- Reports and Documents
- Alabama One Health Record
- Intake and Output **+ Add**
- Platinum View
- Form Browser
- Outside Records
- Patient Reported Outcomes
- Appointments²

Header: IDXTEST, DIXIE | Age: 65 years | DOB: 10/10/1955 | Gender: F | Blood Type: | Allergies: Peanuts, Contrast Dye, Latex | Research: Phone: (612) 991-3853 | Portal: Never invited | ACO: NO | ATT: Truss, Christopher D. MD | Fall Risk: Low Risk (0-24) | Weight: 81.647 kg | BMI: 26.58 kg/m² | LOC: GYN | FIN: 650932541075 | MRN: 000002974485 | Infusion Therapy: [<No - Admit date> <No - Discharge date>] 650932541... | Resus Status: Full Resuscitation

Navigation: Oncology | Oncology FlowSheet | Staging | **CareVive** | Febrile Neutropenia | Timeline

Dashboard | Patient Summary

IDXTEST, DIXIE 65 y/o, Female | Save Changes | Create Care Plan | Actions

DOB: 10/10/1955 | Cancer Type: None Selected

DIAGNOSIS - NONE SELECTED (Last updated: N/A)

DIAGNOSED [Calendar Icon]	HISTOLOGY -	LATERALITY -
PATHOLOGIC STAGE (. .)	PROGNOSTIC FACTORS -	GRADE -
CLINICAL STAGE (. .)		ADDITIONAL TUMOR TESTING -

TREATMENT



Task Edit View Patient Chart Links Notifications Inbox Help

Home Patient List Schedule Message Center Staff Assignment Case Selection Perioperative Tracking MyExperience CareCompass Census Task List Tracking Shell Dynamic View Discharge Dashboard

Harmony HDA

Propo.: 0

CareTracker Reporting Portal NCCN CN Bridge

Suspend Charges Charge Entry Exit Calculator Patient Education Add Patient Pharmacy Encounter Location History Viewer Supply Point of Use Specimen Collection Communicate AdHoc

Recent Name

Message Center Full screen Print 0 minutes ago

Inbox Summary

Inbox Proxies Pools

Display: Last 30 Days

- Inbox Items (1)
 - Results FYI
 - Results (1/1)**
 - Orders
 - Messages

Results

Communicate Open Message Journal Forward Only Select Patient Select All Result Journal

Patient Name	Abnormal	Outstanding O...	Status	Result Type	Result Status	From	Notification C...	Subject	Create Da...	L
ZZTEST, ONCOLOGY	Critical: 0 High...		Pending						6/15/2020 1:4...	6

Message Center Alerts

Results Review section allows proxy access for coverage

Message Center

Inbox Summary

Inbox Proxies Pools

Proxy: [Dropdown] Manage

Display: Last 30 Days

- Inbox Items (6)
 - Documents (5/5)
 - Messages (0/4)
 - General Messages (0/3)
 - CC Messages (0/1)
 - Results (1/2)
 - Critical (1/2)
- Work Items (0)
 - Saved Documents
 - Reminders (0/1)
 - Paper Based Documents
 - Documents to Dictate
- Notifications
 - Sent Items
 - Trash

Results Results to Endorse: BOOKER, ANITA

Create Forward Only Print Select Patient Mark Unread

Event Date	Event	Result	Ref. Range	Trend	Comments
3/24/2021 9:47	<input checked="" type="checkbox"/> PRO Urinary Problems Alert	* A Moderate		Trend	Comment
4/14/2021 9:54	<input checked="" type="checkbox"/> PRO Constipation Alert	* A Moderate		Trend	Comment
4/21/2021 11:06	<input checked="" type="checkbox"/> PRO Constipation Alert	* A Moderate		Trend	Comment
	<input checked="" type="checkbox"/> PRO Insomnia Alert	* A Moderate		Trend	Comment
	<input checked="" type="checkbox"/> PRO Decreased Appetite Alert	* C Severe		Trend	Comment

Action Panel

Endorse Refuse Reason: [Dropdown]

Additional Forward Action: [Dropdown] To: (Limit 5) [Text] Due: **/**/**** [Dropdown]

Comments: [Text Area]

Outstanding Orders (0)

Message Center

Inbox Summary

Inbox Proxies Pools

Proxy: [Dropdown] Manage

Display: Last 30 Days [Dropdown] ...

- Inbox Items (7)
 - Documents (5/5)
 - Messages (0/4)
 - General Messages (0/3)
 - CC Messages (0/1)
 - Results (2/2)**
 - Critical (2/2)
- Work Items (0)
 - Saved Documents
 - Reminders (0/1)
 - Paper Based Documents
 - Documents to Dictate
- Notifications
 - Sent Items
 - Trash
 - Notify Receipts

Results

Communicate Open Message Journal Forward Only Select Patient Select All Result Journal

Patient Name	Result Type	Subject	Create Da...	Abnormal	Result St...	Outstandi...	Notificati...	Statu
[Redacted]			4/14/2021 22:...	Critical: 1 High...				Pend
[Redacted]			3/24/2021 09:...	Critical: 1 High...				Pend

- Advance Care Planning
- Ambulatory Summary
- Appointments
- Blood Bank Info
- Chart Overview
- Diagnoses and Problems
- FIN # Bar Code
- Form Browser
- Growth Chart
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- ICU Flowsheet
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- Infectious Disease View
- Infusion Billing
- I-View
- Links to Clinical Apps
- MAR
- MAR Summary
- OB Overview
- Oncology View**
- Opioid Stewardship
- Patient Education Summary

To go to patient record in Carevive 

MRN
1122345
DOB
08/31/1954

Contact Information
✉ kristen.dininno@carevive.com

Cancer Type
Breast

Location
Cerner

ALERT

Nausea / Vomiting Open All Expected Level: None

Date	Level	Trigger(s)	Call Back	Status	Care Team Response	Acknowledged By
04/03/2024	Moderate	SA-CTC: Nausea Score 2	Not Answered	Open		
04/02/2024	Moderate	SA-CTC: Nausea Score 2	No	Open		

Care Team Response:

Rash Open All Expected Level: None

Date	Level	Trigger(s)	Call Back	Status	Care Team Response	Acknowledged By
04/02/2024	Present	SA-CTC: Rash	No	Open		

Care Team Response:

Internal Notes/Comments
Add Notes/Comments

Notes/Comments to Patient
Add Notes/Comments

Acknowledgement
By choosing my user name and selecting 'Acknowledge', I am acknowledging that this alert has been received/reviewed with the following care team response.

Authorize delivery via PROMPT™ Generate PDF
Acknowledge



Dashboard Patient Summary

Test, AIDAN 65 y/o, Female P

MRN
111820
DOB
11/18/1955

Save Changes Create Care Plan Actions

Cancer Type
Other cancer

Location
Cerner

ALERT

Neuropathy Open All

Date	Level	Trigger(s)
12/15/2020	Severe	SA-CTC: Consensus Score 3

Recommended Action(s):
Clinical Team notified of patient

Internal Notes/Comments
Add Notes/Comments

Acknowledgement
By choosing my user name and select 'Acknowledge', I am acknowledging that this alert has been received/reviewed and that the following action(s) has been taken.

Notes/Comments to Patient
Add Notes/Comments

Expected Level: None

Authorize delivery via PROMpt™
Acknowledge

Set Symptom Expectation for 'Neuropathy'

Updating a Symptom Expectation will affect all alerts for this symptom going forward. This change will not affect current or past alert events.

Expected Level
Moderate

Duration
1 week

Cancel Save

Snooze - Set Symptom Expectation for patients

While closing symptom alerts, set an expected level for upcoming weeks to manage potential alerts



ZZTEST, ONCOLOGY x

ZZTEST, ONCOLOGY DOB:03/03/85 Age:35 years Meas Wt: Sex:Male MRN:051406539 PCP: Patient
Allergies: penicillin Recurring FIN: 1201119979 [Visit Dt: 3/10/2020 2:20:15 PM CDT]... Loc:MCI FH - UH; Zone MCI FH Health Plan:MEDICAID ALABAMA No C Full screen

Menu SBAR Interactive View and I&O Orders + Add Medication List + Add MAR MAR Summary Notes Diagnosis & Problems Allergies + Add Histories Growth Chart Patient Information Appointments Documentation + Add Form Browser Immunization Schedule Oncology Ambulatory Workflow-ONC Since Last Visit Perioperative Summary

Documentation

+ Add Sign Forward Provider Letter Modify In Error Preview

List

Display: All

Service Date/Time	Subject	Type	Facil
6/12/2020 4:08:00 PM CDT	Supportive Care Comprehensive Intake	Supportive Care Comp Intake - Text	MCI
6/8/2020 2:14:15 PM CDT	SYMPTOM MANAGEMENT NOTE	Care Plan- Self Care Plan	MCI
6/1/2020 1:23:00 PM CDT	Supportive Care Comprehensive Intake	Supportive Care Comp Intake - Text	MCI
5/28/2020 5:19:00 PM CDT	Supportive Care Comprehensive Intake	Supportive Care Comp Intake - Text	MCI
5/28/2020 5:19:00 PM CDT	Supportive Care Comprehensive Intake	Supportive Care Comp Intake - Text	MCI
5/27/2020 12:42:00 PM CDT	Supportive Care Comprehensive Intake	Supportive Care Comp Intake - Text	MCI
5/27/2020 12:42:00 PM CDT	Supportive Care Comprehensive Intake	Supportive Care Comp Intake - Text	MCI
5/11/2020 1:51:00 PM CDT	COVID-19 Screening Tool	Infectious Disease Travel Scrn -Text	Med
5/4/2020 5:01:00 PM CDT	Oncology Quick Intake	Oncology Quick Intake - Text	MCI
4/27/2020 2:52:00 PM CDT	ED Triage Covid-19	ED Triage - Adult - Text	MCI
4/27/2020 2:22:00 PM CDT	Oncology Quick Intake	Oncology Quick Intake - Text	MCI
4/7/2020 11:40:00 AM CDT	Pediatric Growth	Pediatric Growth - Text	Med
12/13/2019 11:22:00 AM C...	Oncology Quick Intake	Oncology Quick Intake - Text	Med
12/11/2019 1:39:00 PM CST	Comprehensive Transcribed Labs	Comprehensive Transcribed Labs - Text	Med

SYMPTOM MANAGEMENT NOTE
Carevive Symptom Management Note

Alert Type: Pain
Reported: 06/08/2020 2:11 pm CT Severity: Severe Trigger(s): ESAS: 8
Recommended action(s): Refer to Symptom Management/Palliative Care; Scheduled appointment with medical professional

Alert Type: Nausea / Vomiting
Reported: 06/08/2020 2:11 pm CT Severity: Severe Trigger(s): ESAS: 7
Recommended action(s): Change current medication(s): Increased anti-nausea medication, take as needed.; Continue current plan, follow up at next clinic vi

Acknowledged by: Nelson, Cindy
Closed on: 06/08/2020 2:14 pm CT

Result type: Care Plan- Self Care Plan
Result date: June 08, 2020 14:14 CDT
Result status: Auth (Verified)
Result title: SYMPTOM MANAGEMENT NOTE
Contributor system: Carevive Alert ORU

Symptom Management Note



Closer View of Symptom Management Note in EMR and to patient in PROmpt

SYMPTOM MANAGEMENT NOTE
Carevive Symptom Management Note

Alert Type: Pain
Reported: 06/08/2020 2:11 pm CT Severity: Severe Trigger(s): ESAS: 8
Recommended action(s): Refer to Symptom Management/Palliative Care; Scheduled appointment with medical professional

Alert Type: Nausea / Vomiting
Reported: 06/08/2020 2:11 pm CT Severity: Severe Trigger(s): ESAS: 7
Recommended action(s): Change current medication(s): Increased anti-nausea medication, take as needed.; Continue current plan, follow up at next clinic visit

Acknowledged by: NP Name
Closed on: 06/08/2020 2:14 pm CT

Result type: Care Plan- Self Care Plan
Result date: June 08, 2020 14:14 CDT
Result status: Auth (Verified)
Result title: SYMPTOM MANAGEMENT NOTE
Contributor system: Carevive Alert ORU

Documentation of symptoms reported, severity, including date and time reported by

NP's documentation of intervention available in EMR

Np's name and date/time alerts closed



- Menu
- Ambulatory Summary
- Oncology
- Results Review**
- MAR
- MAR Summary
- Orders + Add
- Documentation + Add
- Notes + Add
- Form Browser
- Interactive View and I/O
- Single Patient Task List
- Allergies + Add
- Medication List + Add
- Diagnosis & Problems
- Histories
- Clinical Images + Add
- Clinical Research

Results Review

Lab - Recent Lab - Extended Pathology Microbiology Imaging Vitals - Recent Vitals - Extended **Assessments View** Ambulatory View

Flowsheet: Clinical Info Level: Clinical Info Table Group List

June 01, 2020 15:36 CDT - July 14, 2020 15:36 CDT [Clinical Range]

Showing results from (06/08/20 - 07/13/20) Show more results

Event Date	<input checked="" type="checkbox"/> Event	Result	Ref. Range	Trend	Comments
10/13/2020 16:44	<input checked="" type="checkbox"/> PRO Diarrhea Alert	* C Severe		Trend	Comment
	<input checked="" type="checkbox"/> PRO Constipation Alert	* C Severe		Trend	Comment
	<input checked="" type="checkbox"/> PRO Pain Alert	* C Severe		Trend	Comment
	<input checked="" type="checkbox"/> PRO Nausea/Vomiting Alert	* C Severe		Trend	Comment
	<input checked="" type="checkbox"/> PRO Dyspnea/Cough (SOB) Alert	* C Severe		Trend	Comment

Oncology Flowsheet

Frequently Asked Questions

- **Can patients access PROMpt through the patient portal?** – Not at this time. PROMpt is not yet integrated with the Cerner patient portal.
- **Can patients contact us whenever they want through PROMpt?** – No. The system only sends surveys based on the weekly schedule created in their Carevive record.
- **What happens on the days in-between surveys?** – When enrolling patients in PROMpt they should be instructed when to call with symptoms. This is at your clinical discretion but generally this is when they experience acute symptoms not previously reported or managed.
- **What happens on weekends and after-hours?** During hours the clinic is closed, upon opening a survey the patient will receive an alert notifying them that the clinic is closed and what to do if they require immediate attention.
- **Will patients continue to contact us all of the ways they do now in addition to PROMpt?** – This is possible, but this project presents an opportunity to set new expectations and guide new patients how to contact you.
- **What happens when I am off?** – When off another nurse should have proxy to your inbox. The nurse covering will check your Results Review section in message center and manage symptoms alerts.

TECH NEEDS

Physician



**Carevive
Symptom
Management
Re-launch**

Table of Contents

- [Smart Templates for Powernote.....1](#)
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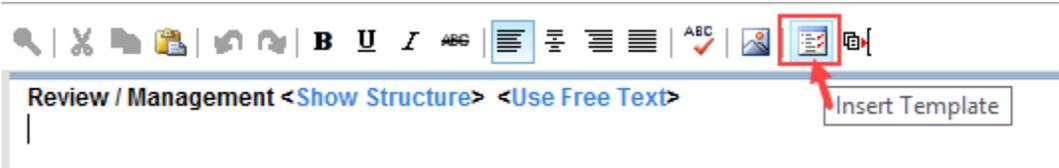
Smart Templates for Powernote

To include the symptoms that patients report in your powernote, you will need to add the Smart Template (ST) and update your pre-completed note. This will only need to be added once NOT each time. First, choose the section of your note you want to have the ST display. (Most notes have this in the Review/Management paragraph that is shown below.)

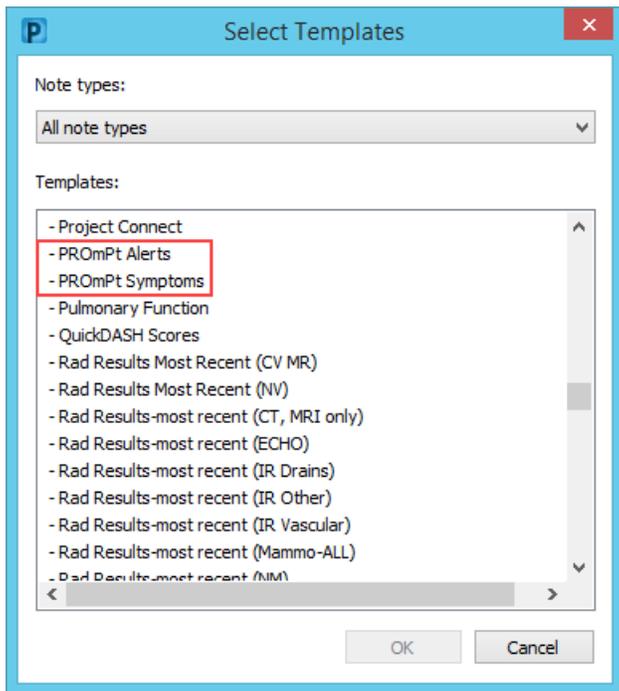
Review / Management <Hide Structure> <Use Free Text>

General Labs >>	Today's Lab Results / Last 5 Days Lab Results / Include general labs (ST) / Include Last 24 Hours Labs / Include Profile Lab(ST) / OTHER
Pathology	OTHER
Radiology results >>	X-ray / CT / US / MRI / ECHO / With contrast / Without contrast / Images reviewed / Body location === / Time reported === / Discussed with radiologist / Reviewed radiology report / No acute disease process / No change from previous / Interpretation === / Include Rad Results-past 24 hrs (w/o scans) (ST) / Include Rad Results-past 24 hrs (CT, MRI only) (ST) / Include Rad Results-most recent (w/o scans) (ST) / Include Rad Results-most recent (CT, MRI only) (ST) / Launch Rad interp (flowsheet) / OTHER
Ovarian Program >>	Tumor Banking/Next Generation Sequencing: Yes / No / Not applicable / OTHER Oncology Referrals and Tx Plan (ST)

Select the **Use Free Text** option to insert the STs. You can only add one ST at a time. After selecting **Use Free Text**, choose the icon that looks like the one outlined below from the top section of the note to insert the ST.



You will need to search for the ST you need. The next window that appears will allow you to search. You will not be able to scroll with the wheel on your mouse but you can scroll through the options. Select the options below to add both STs to your note. You will have to add them individually. After adding the template, select **OK**.



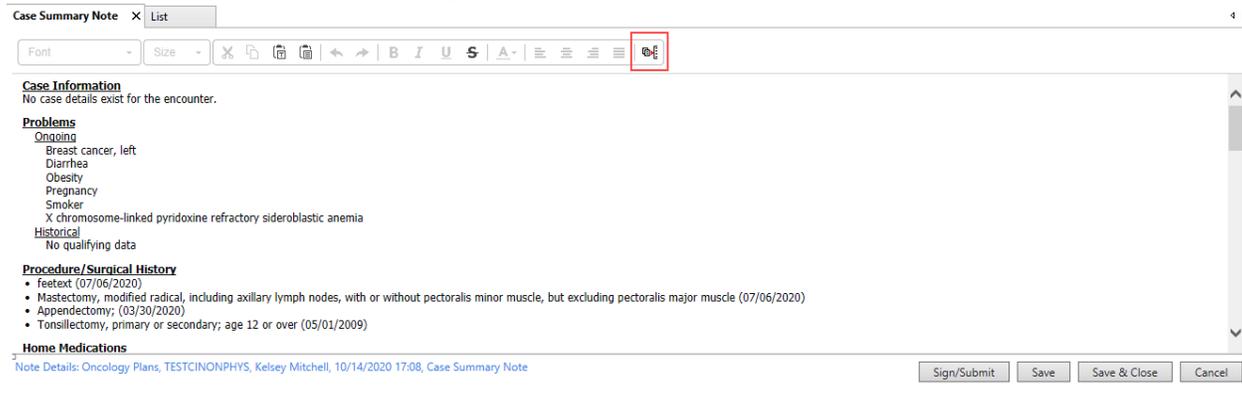
Your note will then have both STs and should look like the Review/Management paragraph below when a patient has actual survey results. You will only see the outlined titled if there is no data on the patient.

[Review / Management <Show Structure> <Use Free Text>](#)
PROMPT Symptoms(Last 30 Days)
 Constipation Score : Severe (10/12/20)
 Cough Score : Severe (10/12/20)
 Decreased Appetite Score : Severe (10/12/20)
 Diarrhea Score : Severe (10/12/20)
 Fever Score : Yes (10/12/20)
 Frequent Urination Score : Severe (10/12/20)
 Insomnia Score : Severe (10/12/20)
 Nausea Score : Severe (10/12/20)
 Numbness & Tingling Score : Severe (10/12/20)
 Pain Score : Severe (10/12/20)
 Painful Urination Score : Severe (10/12/20)
 Vomiting Score : Severe (10/12/20)
 Performance Status : 4 - Pretty much bedridden, rarely out of bed (10/12/20)
 Other Symptoms : Yes (10/12/20)
 Description Of Other Symptoms : Testing (10/12/20)

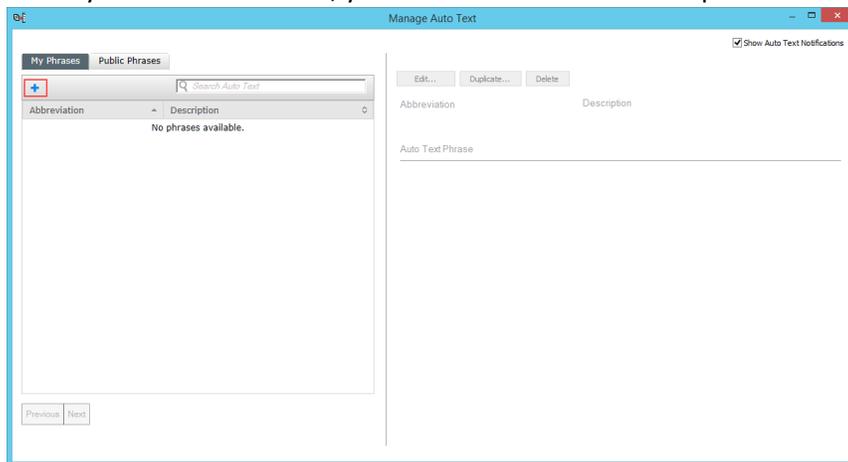
PROMPT Alerts(Last 30 Days)
 Anxiety : Severe (09/25/20)
 Diarrhea : Severe (10/13/20)
 Constipation : Severe (10/13/20)
 Pain : Severe (10/13/20)
 Nausea : Severe (10/13/20)
 Shortness of Breath : Severe (10/13/20)
 Insomnia : Severe (10/13/20)
 Neuropathy : Severe (10/13/20)

PROMPT for Dynamic Documentation Notes

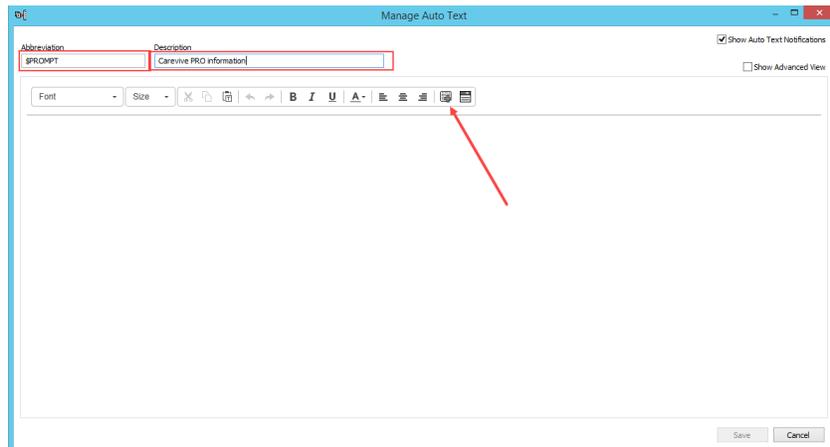
When in the Oncology Navigator Case Summary Note, you will need to create an autotext to pull in the results of the surveys. This can be done by choosing the icon outlined below to manage your autotexts.



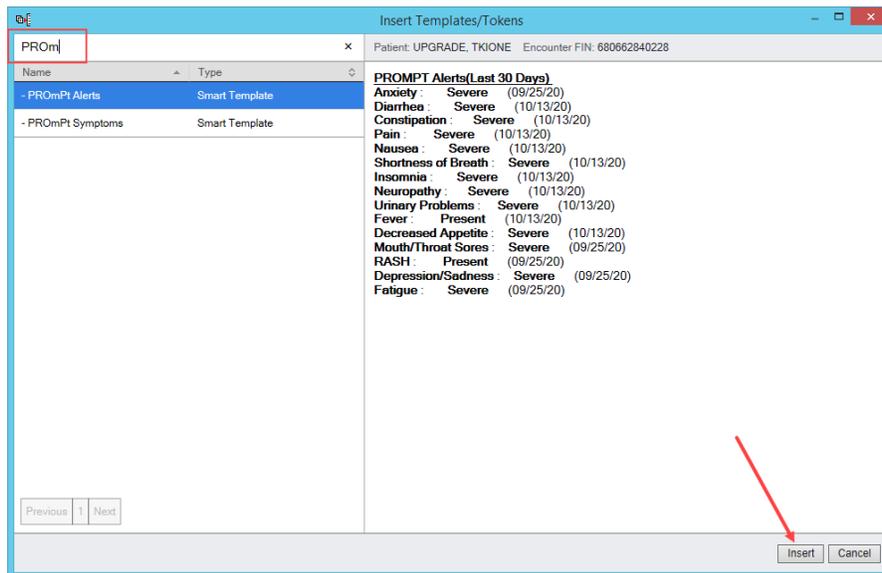
When you choose that icon, you will have a new window open. In that window, select the blue plus sign.



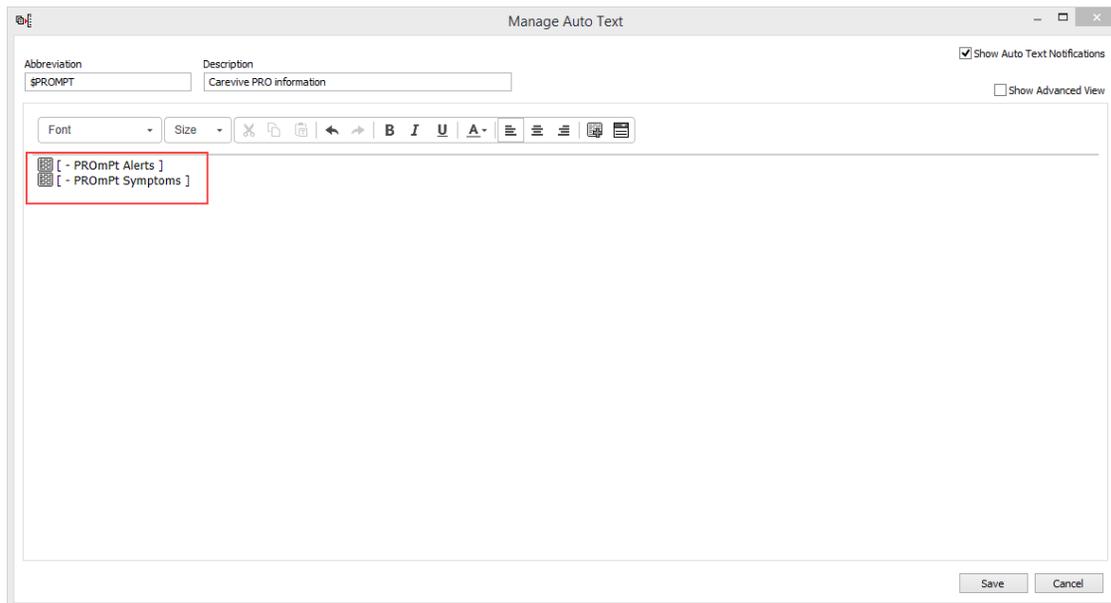
In the next window that opens, enter a name and description for this autotext. We recommend using the \$ special character to create this autotext as the first character like below. From there you will choose the icon the arrow is pointing indicating below.



In the next window, search for PROMpt and select each option listed. You will need to insert them individually. Select PROMpt Alert first then select Insert. Next, repeat the steps to add PROMpt Symptoms.



Once you complete adding both options, your window should look like the one below. To get them stacked on top of each other you will need to select enter after the PROMpt Alerts text. Finally choose **Save**.



You will return to this window and see your newly created autotext. You may close this window with the red X in the top right. Next you will need to add the autotext to a free text section of your note. The only free text section today is the Progress Note section. Enter the \$ special character and your \$PROMpt autotext will appear. Tap the enter key to have it appear.

Case Summary Note x List 4

Tahoma 9 [Rich Text Editor Icons]

Comments: - -

Goal: CC will educate the patient and/or family on the importance of a high protein/high caloric diet **Start Date:** SEP. 02, 2020 **Target:** SEP. 17, 2020 **Status:** Progressing

Barriers: Cultural/Spiritual, Financial, Functional status impairment

Comments: - -

Intervention	Frequency	Status	Owner
adding intervention	--	--	--

Dr. SPROMPT

Communication Events
No communication events have been documented.

Note Details: Oncology Plans, TESTCINONPHYS, Kelsey Mitchell, 10/14/2020 17:08, Case Summary Note

Sign/Submit Save Save & Close Cancel

After enter is selected, your note should look like the screen below if the patient has any data to pull in. You can still type into the Progress Note section if you would like.

Case Summary Note x List

Tahoma 9 [Rich Text Editor Icons]

Progress Note

PROMPT Alerts (Last 30 Days)

Anxiety : Severe (09/25/20)
 Diarrhea : Severe (10/13/20)
 Constipation : Severe (10/13/20)
 Pain : Severe (10/13/20)
 Nausea : Severe (10/13/20)
 Shortness of Breath : Severe (10/13/20)
 Insomnia : Severe (10/13/20)
 Neuropathy : Severe (10/13/20)
 Urinary Problems : Severe (10/13/20)
 Fever : Present (10/13/20)
 Decreased Appetite : Severe (10/13/20)
 Mouth/Throat Sores : Severe (09/25/20)
 RASH : Present (09/25/20)
 Depression/Sadness : Severe (09/25/20)
 Fatigue : Severe (09/25/20)

PROMPT Symptoms (Last 30 Days)

Constipation Score : Severe (10/12/20)
 Cough Score : Severe (10/12/20)
 Decreased Appetite Score : Severe (10/12/20)
 Diarrhea Score : Severe (10/12/20)
 Fever Score : Yes (10/12/20)
 Frequent Urination Score : Severe (10/12/20)
 Insomnia Score : Severe (10/12/20)
 Nausea Score : Severe (10/12/20)
 Numbness & Tingling Score : Severe (10/12/20)

Alert Management

When patients submit surveys, results will route to the patient’s Carevive dashboard and to the assigned primary reviewer’s inbox in Message Center. Alerts in Message Center will flow to the Results section of Message Center.

NOTE: This is a section of the Message Center that is uncommonly used by nursing staff.

The screenshot shows the Message Center interface. On the left, the 'Inbox Summa...' sidebar has 'Results (1/1)' highlighted. The main window shows a table with the following data:

Patient Name	Result Type	Subject	Create Da...	Abnormal	Result Status	Outstanding O...	Notification C...	Status	Update Date	Assigned
UPGRADE, TK...			10/13/2020 1...	Critical: 10 Hig...				Pending	10/13/2020 1...	

To view the results of the survey, you will need to double click on the line for the patient of interest. This will show you all of the results within that patient’s survey. If the results are critical, they will be red as shown below. To clear the results from your inbox, you will need to select **OK** or **OK & Next**. The results should only be cleared after they are worked in Carevive.

The screenshot shows the patient's survey results page for UPGRADE, TKIONE. The patient information at the top includes: DOB: 6/3/1985, Gender: F, Portal: Never Invited, Allergies: Chicken, No Known Medication Allergies, ACO: NO, Phone: (256)547-8596, MRN: 000060855892.

Event Date	Event	Result	Ref. Range	Trend	Comments
10/13/2020 16:44	PRO Diarrhea Alert	* C Severe		Trend	Comment
	PRO Constipation Alert	* C Severe		Trend	Comment
	PRO Pain Alert	* C Severe		Trend	Comment
	PRO Nausea/Vomiting Alert	* C Severe		Trend	Comment
	PRO Dyspnea/Cough (SOB) Alert	* C Severe		Trend	Comment
	PRO Insomnia Alert	* C Severe		Trend	Comment
	PRO Neuropathy Alert	* C Severe		Trend	Comment
	PRO Urinary Problems Alert	* C Severe		Trend	Comment
	PRO Fever Alert	* C Present		Trend	Comment
	PRO Decreased Appetite Alert	* C Severe		Trend	Comment

The 'Action Pane' at the bottom has the following options:

- Endorse
- Refuse
- Reason: [Dropdown]
- Additional Forward Action: [Dropdown]
- To: [Dropdown] (Limit 5)
- Due: **/**/****
- Comments: (Limit 212)

Buttons at the bottom: Next, OK, OK & Next.

Alerts in Carevive

The alerts that route to your inbox only indicate that alerts exist in Carevive to be addressed. They also allow the medical record to be the singular source of truth. Once alerts are addressed in Carevive, the recommendations flow to our medical record and to the patient to review. The alerts appear as below. Critical alerts are red.

carevive P UAB

UPGRADE, TKIONE 35 y/o, Female P Save Changes Create Care Plan Actions

ALERT Expected Level: None

Anxiety Open All

Date	Level	Trigger(s)	Survey	Status	Action(s)	Acknowledged By
09/25/2020	Severe	SA-CTC: Consensus Score 3	Core Assessment	Open		
09/15/2020	Severe	SA-CTC: Consensus Score 3	Core Assessment	Open		
09/04/2020	Severe	SA-CTC: Consensus Score 3	Core Assessment	Open		

Recommended Action(s): --Please Select--

Constipation Open All Expected Level: None

Date	Level	Trigger(s)	Survey	Status	Action(s)	Acknowledged By
10/12/2020	Severe	SA-CTC: Very Severe	Remote Symptom Management (PROmPt)	Open		

To address the alert, you will need to choose from the outlined drop down what your recommendations are for the patient. Recommendations may require interaction with other disciplines or the primary oncologist for the patient. The patient will get generic information while you are working their alerts to provide final recommendations. The initial generic information will flow to the patient's Carevive account and into the medical record in Report and Documents.

Reports and Documents

Wednesday, October 7, 2020 - Wednesday, October 14, 2020 : 2 on

Clinical Documents
Oncology Plans
10/12/2020 16:45

Document type: Oncology Plans
Result date: October 12, 2020 16:45
Result status: Auth (Verified)
Document title: Carevive Supportive Care Plan PDF
Encounter info: 680662840228, UABI, Infusion Therapy, 8/13/2020 -
Contributor system: CAREVIVE_PDF_IN

Attachments:
[October 12, 2020 16:45 - PDF](#)

PDF
Please click on link to see image.

Symptom Self-Management Plan

Patient Information

Name: TKIONE UPGRADE
 DOB: 06/03/1985
 MRN: 60855892
Cancer Type: Breast
 Prepared on: 10/12/2020 4:44 pm CT

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[Your Symptoms](#)..... 3
[When To Call Your Doctor](#)..... 10
[Resources & Contact Information](#)..... 11

The alerts also have the ability to be graphed so you can see results over time. Simply choose the graph icon. This may prove helpful as you work your results and relay information to the oncology team.

carevive UAB

UPGRADE, TKIONE 35 y/o, Female

Save Changes Create Care Plan Actions

ALERT Open Issues 4

Diagnosis Treatment

SYMPTOMS

† SYMPTOM ASSESSMENT USING COMMON TERMINOLOGY CRITERIA, DERIVED FROM THE PRO-CTCAE Last updated date 10/12/2020

SYMPTOMS	PRESENT	FREQUENCY	SEVERITY	INTERFERENCE
Anxiety	Not Answered	Not Assessed	Not Assessed	Not Assessed
Constipation	Yes		↔ Very Severe	
Cough	Yes		↔ Very Severe	↔ Very Much
Decreased Appetite	Yes		↔ Very Severe	↔ Very Much
Diarrhea	Yes	↔ Almost Constantly		
Fatigue	Not Answered		Not Assessed	Not Assessed
Fever (100.5 F or				

If you have additional questions, please follow up with your clinical informatics liaison (clinicalinformatics@uabmc.edu), call, or email the help desk (205.934.8888 or helpdesk@uabmc.edu).

TECH/QUALITY MONITORING



How to Pull Reports

Reports

CARE PLAN DELIVERY

EPROS

OPT-IN™ DATA QUALITY

PATIENT MONITORING

QUALITY METRIC

Report Type

Patient Engagement Report

PROMpt™ Invitation Date

Start Date* 02/01/2024

End Date* 02/05/2024

Survey Assigned On

Only include surveys assigned after date of PROMpt™ Invitation

Start Date Choose date

End Date Choose date

Include patients who do not have any surveys

Summary only

PROMpt™ Status

--Please Select--

Select Patient Identifier(s) to include:

Select all

Medical Record Number

Patient Internal Identifier

Create Report

1. Select reports tab
 - a. Select patient monitoring tab
2. Select Report Type
 - a. Patient Engagement Report
3. Select dates of report
 - a. Select Create Report

How to find patients assigned to a specific reviewer

Reviewer/ Compliance Reviewer

1. Population Search
2. Select or type in reviewer name from drop down
3. Select program (**PROMPT**)
4. Select enrollment status
 - a. Search

See example below:

O'NEAL COMPREHENSIVE CANCER CENTER
THE UNIVERSITY OF ALABAMA AT BIRMINGHAM

Patient Search Notifications Reports Settings Users Monitoring UAB

Patient Search Population Search

No action selected
0 patients

Cancer Type --Please Select-- Reviewer [Redacted] Program PROMpt™ Enrollment Status Enrolled

Location --Please Select-- Gender --Please Select-- Survey --Please Select--

Care Team Member --Please Select--

Issue --Please Select-- Compliance Reviewer --Please Select--

Include test patients Include deceased patients

Less Options

Search Clear Search

Current Search:
Reviewers = 'Patterson, Megan (mbpatterson@uabmc.edu)' Patient Program = 'PROMpt™' Patient Program Status = 'Enrolled'

Patient	MRN/AIT ID	DOB	Cancer Type	Enrollments	Add patient to list	Add All
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